NEXTGEN IMMUNIZATIONS DEMONSTRATION

This demonstration reviews some of the Immunization workflow in NextGen. Details of will likely vary somewhat depending on practice policy & clinic layout, though this should give you a good idea of NextGen functionality.

This has been prepared with EHR 5.8 & KBM 8.3. Subsequent updates may display cosmetic & functional changes.

Use the keyboard or mouse to pause, review, & resume as necessary.

Introduction

There is a lot of variation in immunization workflow. Sometimes orders may be initiated by providers; sometimes they may be initiated by nursing staff in response to a provider's request or office standing order. Either way, they are usually completed by the nurses.

Introduction

Some offices heavily use the Alabama ImmPRINT sustem, while others less so. Currently NextGen is not interfacing with ImmPRINT, though we hope we will at least be able to transmit the vaccines we administer in NextGen to ImmPRINT in the coming months.

The EHR will keep you informed of changes as they occur.

Immunizations can be reached from several different locations in NextGen. Many working templates will have links to immunizations at the top.

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The Navigation Bar will also provide access to immunizations.

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Other places will have immunizations links as well, such as this spot on the Intake Tab.



You can also access vaccinations by clicking the **Immunizations** bullet at the top of the **Order Management** template.

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Cosign Orders This Encounter

Provider Communications

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For the purposes of this demonstration, we'll start with a 3 year old who has some vaccines documented in ImmPRINT, but has had nothing documented in NextGen. And there are a few things due today. Click Peds Immunizations at the top.

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(Immunization Record)

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		record that Click	Exclusion	S.	

Web Resources

(Immunization Record)

You'll see a list of vaccines on the left, but often the names are cut off. However, if you hover the mouse over them, it will display the full name.

Vaccine Exclusion Forr					×
Exclusions Series Completion Other Exclusion Search Vaccines Check All Not Excluded • a diphtheria and tetanus toxoids, a diphtheria, tetanus toxoids, a diphtheria, tetanus toxoids and a	Exclusion/Deferral Reason: Allergy us toxoids and acellular pertussis Titer Patient Refused Immuno Suppressed Other Deferred Reaction Pregnant	Effective date range* s vaccine t date 7/14/2014 For permanent exclusion Comment	End date	2014 💌 art date.	
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With a vaccine selected, on the **Exclusions** tab you can select reasons this vaccine will be deferred, adding an expiration date for the exclusion & comments as necessary.

Vaccine Exclusion Form			×
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One workflow would be to enter an "exclusion" since the child is up to date until her 4th birthday.



However, this doesn't include the details of the earlier waccines, so this isn't really the most thorough way to go about it. But if you plan to print vaccination records from ImmPRINT, this would not be an unreasonable approach. (We'll look at another alternative in a minute.)

On the **Series Completion** tab, you could enter info about vaccine series that are now done, with no further immunizations needed.





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<u>DTaP</u>											
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Vaccines that are incomplete are in **red**. Series that are either complete or not due yet are in blue.

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HAVA (Series Complete)	Me	ningococcal (C	Current)		Ro	tavirus (Past I	Due)		
Hup A (ped/adol, 2 dose) (90633)		MCV4 (90734)				Rotavirus (3 d	dose) (906	80)	
Hep B (Past Due)	MM	IR (Past Due)			Td	(Current)			
Hep B (oed/adol, 3 dose) (90744)		MMR (90707)				Tdap (90715)			
HIB (Past Due)	Pn	eumococcal (P	ast Due)		Va	ricella (Past D)ue)		
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Enter details about the first DTaP vaccine.

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Hep A (ped/adol, 2 dose) (90)633)		ICV4 (90734)			TRota	virus (3 dose)	(90680)		
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Hep B (ped/adol, 3 dose) (90)744)		IMR (90707)			🗖 Tdap	o (90715)			
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POLIO	Past Due					
ROTAVIRUS	Past Due					
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...you'll see all the dates, with the status changed to Current.

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HEP B	Past Due						
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Note that, while you don't have a quick way to enter all doses of a single series at one time, you *can* enter multiple different vaccines, which can come in handy when several were given on the same day.

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Hep A (Series	Complete)			Me	eningococcal (C	Current)		Rota	wirus (Past Due)
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Hep B (Past D	ue)			M	MR (Past Due)			Td (0	Current)
Hep B (peo	l/adol, 3 dose) ((90744)			MMR (90707)				dap (90715)
HIB (Past Due)			Pn	eumococcal (P	ast Due)		Vario	cella (Past Due)
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Rotavirus	(3 dose)	March		4	2011		(Other Provider	
Hib (HbOO	C)	March		4	2011		(Other Provider	
Polio, Inac	tive	March		4	2011		(Other Provider	
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HEP B	Current	03/04/2011	05/06/2011	07/21/2011		
нів	Current	03/04/2011	05/06/2011	07/21/2011	02/02/2012	
MMR	Past Due					
PNEUMOCOCCA.	Current	03/04/2011	05/06/2011	07/21/2011	02/02/2012	
POLIO	Current	03/04/2011	05/06/2011	07/21/2011		
ROTAVIRUS	Current	03/04/2011	05/06/2011			
VARICELLA	Past Due					
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This opens the Order Module, focused on the Immtab.

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DTaP (younger than 7 yrs) (90700	.0)	Pneumococcal, PCV-13 (90670)		📋 🗄 💼 06/13/2014 09:46 AM
Hep A (Series Complete)		Polio (Current)		
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Hep B (Current)		Rotavirus (Current)		
☐ Hep B (ped/adol, 3 dose) (90744))	T Rotavirus (3 dose) (90680)		
HIB (Current)		Td (Current)	you could ve also	o gotten
Hib (HbOC) (90645)		Tdap (90715)		
HPV (Current)		Varicella (Past Due)	here by clicking	the l
Maging (90649)		U Varicella (90/16)		
Meningococcal (Current)			Order Module T	con on
MMR (Past Due)			Order Module I	con on
MMR (90707)			the tie too too	beend
			The fic-fac-foe	Doara.
Assign Diagnosis to Selected Vaccin	nes			
Check Interactions Delete V	Vaccine		Mark As Exception	
Ach	ofono vaccinar t	that and du	lo ano	
AS D	e ore, vaccines	inai are a		
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l in re	a, a those that a	are either		
				Custom
	olete or not due v	vet are in	blue	
				🛛 🎾 🖳 🐝
General Select Vaccines Vaccine D	Details			
		Save & Task	→ Save & Print Save & Send Save	RX A

Create New In	nmunization	Order for Qua	gmire, Ipitania			
Lab	Rad	Imm				
Registry: ADPH			VFC Reason: Medicaid	✓ Funding Source:	▼ Verbal Order	Allergies 💡
- 😵 Select Diagr	nosis ———					
Select Vaccine	is					
Pediatrics	Adult	By Catego	ory This Order Sea	arch All Check All Uncheck All		
DTaP (Current)		Select	Vrc Reason it a	ppropriate.	
DTaP (your	ger than 7 yr	rs) (90700)		E Fneumococcal, POV-1	(80870)	
Hep A (Series	Complete)			Polio (Current)		
Hep A (ped	adol, 2 dose/) (90633)		Polio, Inactive (90713)		
Hep B (Curren	t)			Rotavirus (Current)		
Hep B (ped.	/adol, 3 dose) (90744)		🔲 Rotavirus (3 dose) (906	580)	
HIB (Current)				Td (Current)		
П Ніь (НЬОС)	(90645)			🗖 Tdap (90715)		
HPV (Current)				Varicella (Past Due)		
HPV (90649	9)			Varicella (90716)		
Meningococca	I (Current)					
MCV4 (907	34)					/
MMR (Past Du	e)					
MMR (9070	7)					
4						<u>}</u>
Assign Diagno	sis to Selecte	ed Vaccines —				
Check Interac	ctions	Delete Vaccin	e			Mark As Exception
				COUNSELED		
				Now click Allerg (If you didn't do give you another when you pick a	p <mark>ies</mark> . 5 this now, it w 7 chance later vaccine to orc	vould on der.)
General Selec	t Vaccines	/accine Details		Save	e & Task _ Sava & Print	Save & Send Save



💾 Create New Immunization Order for	Quagmire, Ipitania			
Lab Rad Imn	n			
Registry: ADPH	✓ VFC Reason: Medicaid	← Funding Source:	- 0	/erbal Order 🗸 Allergies 🕫
- ¥ Select Diagnosis				
Pediatrics Adult By Ca	ategory 🔻 This Order 🛛 Search All	. Check All Uncheck All		
DTaP Check M	NR & Varicell	la, moving them		
Hep A to the Or	rdered section	on at the bottom).	
Hep B (Current)		Rotavirus (Current)	_	
Hep B (ped/rdol, 3 dose) (90744)		Rotavirus (3 dose) (90680)))	
HIB (Current)		Td (Current)		
HPV (Current)		Varicella (Past Due)		
HPV (90649)		Varicella (90716)		
Menincococcal (Current)				
🗖 MCV4 (90734)				
MNR (Past Due)				
Assign Diagnosis to Selected Vaccine	15			
Check Interactions Delete Va	ccine			Mark As Exception
	COUN	SELED	☐ V06.4	V05.4
MMR (90707)		•		
valicella (30710)				
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	is the provid	iei, me next ste		e to cher
Save or	• Save & Tasl	k to aive the orc	ler to the	nurse.
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Contentar Select vaccines [vaccine D	Juno J		Teal	Course Course Course

Crea	te New Immuniz	zation O	der for Quag	mire, Ipitania							
La	b Rad	ł	lmm								
Reg ste	f thi	s i	s the	, nur	se voi	1 might	next	ao to th		Order 🗸	Allergies
	elect Diagnosis —	0		•							
r tele	/accii	1e	Deta	uis te	ab, wh	ich lead	s to t	'his pop	up.)
	liatrics A	dult	By Categor	y Y This ()rder Search A	Check All	ncheck All				
	TaP (vounger that	🎍 Prin	nt VIS								
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Пн	ep A (ped/adol, 2		Vario	x ella		vis-varicella 0313	08	03/13/2008	English		
Hep	B (Corrent)										
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HPV	(Current)		ner	e you	i can a	ocumen	i prov	naing n	ne		
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E M	CV4 (90734)										
MMR	(Past Due)		The	Date	Then	CIICK DO	cume	nt as g	vven		
	MR (90707		if vo	NU'Ve	aiven	the mon	n a na	ner cor	v or		
Assic	un Diagnosis to S		ii ye		given	me mon	n u pu	per cop	, y, 01		
Che	eck Interactions		Prin	t/Pri	nt All	to print	out c	a copy.			
		. •				•				· /	
MMR	(90707)										
Vanc	ella (90710)										
		1.1									
			MCL	- F- F-L				Desument As Ciuse	Dist	Drink All	
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Genera	al Select Vaccir	nes Vac	cine Details							5 5	
								Save & Task +	Save & Print	Save & Send	Save

Create New Imr	nunization Order fo	Quagmire	e, Ipitania						<u>_</u> _×
Lab	Rad Im	n							
legistry: ADPH		- 1	VFC Reason: Medicaid		 Funding Source 	e:		Verbal Order	√ Allergies
The admin date w	ill not save unless st	atus is com	pleted or partially co	mpleted					
Vaccine Name			Status	Lot#	Admin By	Vaccine Date	VFC Reason	Funding Source	Mark As Error
MMR (90707)							Medicaid		
Varicella (90716)							Medicaid		
MMR (90707)									
MMIX (30707)								alm - to	
Lot #:	Hono .	tha	nundo	can da	cumont	admin	ictnoti	on	
Sequence:	Here	ine	nurse	cun uu	cument	aanin	ISTITUTI	on	-
Expiration date	detail	< 1	f vour	clinic's	sctock	hasha	on ont	ered ir	
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Brand name:	the vo	icci	ne inve	ntory	vou car	n nick r	nany o	f these	F
Vaccine date:				, , , , , , , , , , , , , , , , , , ,	you cui				
vaconio adito.	detail	s fr	om pic	klists.	Other	wise ii	nforma	tion ma	
Status:	O Completed	C Parti	ally Administered	C Excluded C Re	fused 🛛 🔘 Not Admir	nistered			
Not administer	need 1	o b	e ente	red ma	nually.				
reason:					/				
Comment / note	IS:								
									-
VIS history:	Vaccine Name			rintion	VIS Publish Date	Language G	Siven Date Gi	ven By	
	vuccine runie		vio Dese	anpuori	VIOT durian Date	Lunguage		ven by	
Open VIS	1								
Print / Give VIS									
General Select V	accines Vaccine D	etails							
						Save & Tas	k 🕞 Save	& Print Save &	Send Save

Create New In	mmunizatio	on Order for Qua	gmire, Ipitania												<u>- 0 ×</u>
Lab	Rad	Imm													
egistry: ADPH			▼ VFC Reason	n: Medicaid			- Fundi	ng Source:				- Verba	l Order	11	Vlergies
The admin date	will not say	ve unless <mark>s</mark> tatus i	s completed or	partially comp	leted										
Vaccine Name			Status		Lot#	Ad	min By	V	accine Da	te	VFC Reason	Fundin	g Source	Mark As	Error
MMR (90707)	21		Complet	ed	12345	Du	ffy, Robe	ert O	7/14/2014		Medicaid			▼	
Varicella (9071)	6)										Medicaid				
							•		•						
					Sele	ct ea	ack	ινα	ccir	ie Ö	k ent	er d	etai	S.	
MMR (90707)															
Lot #:	123	345	- C Sh	ow all Strer	ngth:			Billing uni	ts: 1			- Waste —	r		
Sequence:	2		□ Bo	oster Amo	unt: 0			Billing Co	le: 90	707	•	Date:			
Expiration dat	ite:	07/14/2014		Units	E M	illiliters	-	Admin CP	T4: 904	471	 [1]	Reason:			<u> </u>
Manufacturer	r Me	rck & Co., Inc.		▼ Bout	e In	tramuscular	-	Couns	eled					S	ave Waste
					C. J			oound	olog 1			- Consent -	r		
Brand name:				Site:			<u> </u>					From:			_
Vaccine date:	: *	07/14/2014	<u>▼</u>]06:07 F		ID:							- Immunity			T
Status:	c	Completed C	Partially Admir	istered C	Excluded	C Refused	ΟN	ot Administe	red			51 51			
	. —														
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Comment / no	otes:														<u> </u>
oon in toric in the															<u> </u>
100111	I	02 4400		Topologica de la com	74	0.000	lan manager and			1 × 1 × 1 ×	1415	100000 800			<u> </u>
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0 140	- 1							Dee	ne	me	reu,	CIICI	n Su	ve.	
Open VIS	5														
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General Selec	ct Vaccines	Vaccine Details	:												
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	All in	imuniz	ations	now sh	ow as cur	rent.	
] New Order v ② R] Show Ages Given	lefresh 🎒 Print 🔹 🦓 Show Chronological	≱Fax 🦋 Hist	orical 🍂 Exclus	ions 🥲 Web Link	s 🔹	inistered Only(22) 🗌 Per	nding Only(0) 🍸 Filte
mmunization	Status	Dose 1	Dose 2	Dose 3		Dose 4	
DTaP	Current	03/04/2011	05/06/2011	07/21/2011	02/02/2012		
HEP A	Series Complete						
HEP B	Current	03/04/2011	05/06/2011	07/21/2011			
HIB	Current	03/04/2011	05/06/2011	07/21/2011	02/02/2012		
MMR	Current	07/14/2014					
PNEUMOCOCCAL	Current	03/04/2011	05/06/2011	07/21/2011	02/02/2012		
POLIO	Current	03/04/2011	05/06/2011	07/21/2011			
ROTAVIRUS	Current	03/04/2011	05/06/2011				
VARICELLA	Current	07/14/2014					
hart Recommendation		Ef Nex patien shot re	ktGen t's vacc ecord	nolds a cination by click	complete ns, you ca king Immu	list of t n print o <mark>nization</mark>	[·] he ut a <mark>Recorc</mark>

Web Resources

			Pediatric	Adult	
Alert:		C Detail document C Reviewed, n	o changes C Reviewed, updated	🕡 Last upd	dated/detailed
New Order 🝷 Show Ages Given	Refresh A Print	🝷 🏟 Fax 🍁 Historical 🍂 Exclusions 🚷 Web	Links 👻 🗌 Administ	tered Only(2) 🗌 Pending	Only(0) 🍸 Fi
nmunization	Status		Dose 1		
d	Current	07/14/2014			
DaP		07/14/2014			
ju	ne Immui st with f	n ization - Adult ter ewer vaccines liste	nplate is ver d.	y similar	
ju Tł ™ Re Or fo Pr	ne Immun st with f nere will der some r patient evnar be	nization – Adult ten wer vaccines liste also be more times ething not on the so ts with indications f fore age 65, or who	nplate is ver d. when you ne hedule, for or Pneumova o are travelir	y similar ed to example, ax & ng abroad	d.

This concludes the NextGen Immunization demonstration.

There are only 10 kinds of people in the world those who understand binary, and those who don't.

R. Lamar Duffy, M.D. Associate Professor University of South Alabama College of Medicine Department of Family Medicine