## NEXTGEN NEXTPEN DEMONSTRATION

This demonstration reviews how to use the NextPen program to capture data from handwritten forms. Details of the workflow will likely vary somewhat, depending on practice policy & clinic layout, though this should give you a good idea of NextGen functionality.

This has been prepared with EHR 5.8 & KBM 8.3. Subsequent updates may display cosmetic & functional changes.

Use the keyboard or mouse to pause, review, & resume as necessary.

## Introduction

NextPen is an optional NextGen system that combines a special pen & some additional programs to allow patients or users to capture data on handwritten forms, & to transfer at least some of that to the appropriate place within a NextGen chart.

A common use for this would be to collect medical history information from new patients, so we'll use that as the example in this demonstration. Users in clinics that have NextPen will see a couple additional program icons on the desktop: **NextPen Print** & **NextPen Desktop**.



First, we need to print a form; this will usually be done by someone in the front office. The best time to do this is at the end of the day, looking at tomorrow's appointments. In whatever fashion is easiest, print a list of tomorrow's new patient appointments. Make note of who are children & who are adults, since we have both pediatric & adult history forms. For NextPen purposes, you should use the **adult** medical history form for anyone beyond the 13<sup>th</sup> birthday.





🌱 NextPen Print							
File Help							
Query Print PrintBla	ank Select All C	lear Selection					
Appointment	MRN	Rendering	Patient Last	Patient First	Gender	Date Of Birth	

NextPen Print opens. You'll probably find it helpful to maximize this window.

At the bottom you'll see a list of available forms. While we'll probably add more over time, the only ones we're using at the time of this writing are Adult Medical History Form - USA & Pediatric Medical History Form - USA.

	Form Name	Form File	
Þ	Adult Medical History Form - USA	Adult Medical Hx USA.xdp	
	Pediatric Medical History Form - USA	Peds Medical Hx USAxdp	
	Patient Starter v1.12	Starter Form - Patient History - v1.12.xdp	
	HIPAA - English	HIPAA - English.xdp	
	Derm Bodies Images v1.1	Dem Bodies Images v1.1.xdp	
	Review of Systems v1.1	Review of Systems v1.1.xdp	
	Starter Form - Pediatric Patient History k8.3 - v1.2.xdp	Starter Form - Pediatric Patient History k8.3 - v1.2.xdp	

New we need to see a list of scheduled appointments to
Print Print Blank Select All Clear Selection         Appointment Date       MRN       Rendering Name       Patient Last Name       Gender       Date Of Birth         Date       MRN       Provider       Name       Name       Gender       Date Of Birth         Now       we       need       to see a list of scheduled appointments to
Appointment Date MRN Rendering Patient Last Patient First Name Gender Date Of Birth Name Name Name Name Scheduled appointments to
Now we need to see a list of scheduled appointments to
Now we need to see a list of scheduled appointments to
find who needs to have a form printed. Click Query.

### Query

Appointment Date :

<	0	cto	ber.	2014		>			
Sun Iv	lon 1	Tue	Wed	Thu	Fri	Sat			
28	29	30	1	2	3	4			
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12	13	14	15	16	17	18			
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Begin by selecting Location (though for providers who only work in one location this is not really necessary).

Then select **Providers**. Go ahead & check all providers in your clinic. This way from day-to-day you won't have to do this again unless a new provider is added.

### Query

Appointment Date :

Sun Mon Tue Wed Thu       Fri       Sat         28       29       30       1       2       3       4         5       6       7       8       9       10       11         12       13       14       15       16       17       18         19       20       21       22       23       24       25         26       27       28       29       30       31       1         2       3       4       5       6       7       8         Cotation :       USA Family Medicine       ✓         Physician :          ✓         DOTSON, CANDES             DOUGLAS, ZAKIYA	Sun Mon Tue Wed Thu       Fri       Sat.         28       29       30       1       2       3       4         5       6       7       8       9       10       11         12       13       14       15       16       17       18         19       20       21       22       23       24       25         26       27       28       29       30       31       1         2       3       4       5       6       7       8         Cotation :       USA Family Medicine            Physician :              DOTSON, CANDES               DOUGLAS, ZAKIYA                 DUFFY, ROBERT <td< th=""><th>&lt;</th><th>October,</th><th>2014</th><th>&gt;</th><th></th><th></th></td<>	<	October,	2014	>		
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	DRINKARD, CAMMIE DUFFY, ROBERT DYESS, DONNA ECKSTEIN, CHRISTOPHER EDLER, MELISA	ocation Physician	: USA Fa 1 : SON, CANE IGLAS, ZAK	mily Medici )ES IYA	ne		~

Then select the **Date**. As mentioned above, most of the time you'll want to print a batch of these for tomorrow's new patients, but you can also print one at a time if a same-day appointment is made with a new patient.

When done, click OK.

# You'll see a list of all appointments for the selected day. Scroll through & check all of the **new adult patients** (age 13 & over).

Nex	tPen Pr	rint								
le	Help									
) uery	Print	Print Blarik Select All C	lear Selection							
1		Appointment Date	MRN	Rendering Provider	Patient Last Name	Patient First Name	Gender	Date Of Birth	~	
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		Oct 14, 2014 9:45 AM		LAM						
		Oct 14, 2014 10:00 AM		LAM	•		_			
		Oct 14, 2014 10:15 AM	<b></b>	LAM	-					
		Oct 14, 2014 10:30 AM	000900058325	DUFFY	AATESTDUFFY	CANDELABRA	Female	Jan 03, 1966		
		Oct 14, 2014 10:30 AM		LAM	-					
		Oct 14, 2014 10:45 AM		LAM	<b>C</b>				a 👘 📕	
		Oct 14, 2014 11:00 AM		LAM	•					
		Oct 14, 2014 11:00 AM	<b></b>	LAM	•					
		Oct 14, 2014 1:30 PM	<b></b>	ISLAM						
		Oct 14, 2014 1:30 PM	<b></b>	ATKINSON	•					
		Oct 14, 2014 1:30 PM	<b></b>	KAYL	-					
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		HIPAA - English		HIPAA - English	xdp					
		Derm Bodies Images v1.	1	Dem Bodies Im	ages v1.1 xdp					
		Review of Systems v1.1		Review of Syste	ms v1.1.xdp					
		Starter Form - Pediatric P	atient History k8.3 - v1.2	2.xdp Starter Form - Pe	ediatric Patient History k8	8.3 - v1.2.xdp			2	

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File	Help									
Quer	ry Print	Print Blank Select All	Clear Selection							
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There are some printer setup steps that will be performed for you at the time the program is installed, so you shouldn't generally have to deal with that on a day-to-day basis. A form resembling this will print. When patients arrive for their appointments, give them the form to fill out (front & back), using the special **NextPen**. When the patient is done, dock the NextPen in the cradle you'll have at your workstation. Send the paper copy back to the nurse who is rooming the patient; it will be convenient (though not necessary) to have on hand, & you DO NOT need to scan it into the chart.

Patient Name: AATESTD	UFFY, CANDELABRA		Adult Medical Histo	ry Form
Birth Date: Jan 03, 1966	Gender: Female	MRN: 000900058325	Please prin avoid stray	t clearly & marks
Rendering Provider: DUF	FY	A	oct 14 2014 10	:30:00AM
Past Medical History				
Allergies (hay fever)	Cancer	Heart attack	Osteoarthritis	
Anemia	Coronary (heart) disease	e 🔲 Hepatitis C	Osteoporosis	
Angina Angina	Crohn's disease	High blood press	sure 📃 Peptic (stomach	) ulcers
Anxiety	Depression	High cholesterol	Prostate enlarge	ement
Arthritis	Diabetes	Irritable bowel di	isease 📃 Seizure disorder	r.
Asthma	Emphysema/COPD	Kidney disease	Stroke (CVA)	
Atrial fibrillation	Gallbladder disease	Liver disease	Thyroid disease	
Blood clots	GERD (acid reflux)	Migraine headac	ches	
Other medical history not listed al	oove:			

Each printed page has a faint pattern of dots in the background that the NextPen reads, so that it can transfer the information to the correct patient & encounter.

Birth Date: Jan 03,	ATESTDUFFY	, CANDELABRA Gender: Female MRN: 000	Adult Medical 900058325 Ple avo	History Form ase print clearly & bid stray marks
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Past Surgical Histon	ory Year	Year          Colostomy	LASIK Liver biopsy Pacemaker Small bowel resect Thyroid removal	Year
Past Surgical Histo Angioplasty Angioplasty w/ stent Appendectomy Arthroscopy of knee Back surgery Carpal tunnel releas	ory Year	Year  Colostomy  Fracture surgery  Gallbladder removal  Gastric bypass Heart bypass surgery Hernia repair	LASIK Liver biopsy Pacemaker Small bowel resect Thyroid removal Tonsillectomy	Year
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Send

	Patient Name: AATESTDUFE	Y, CANDELABRA		Adult Medical	A History Form	Patient Name: AATEST	DUFFY, CANDELABRA	Adu	It Medical History For
ne dica	Birth Date: Jan 03, 1966	Gender: Female	MRN: 00090005832	5 Plea avoi	se print clearly & d stray marks	Rendering Provider: DU	Gender: Female MF	RN: 000900058325	avoid stray marks ate: Oct 14 2014 10:30:00AM
lica	Rendering Provider: DUFF	r.		Appt Date: Oct 14 20	014 10:30:00AM	Past Medical History			
	Past Medical History					Allergies (hay fever)	Cancer	Heart attack	Osteoarthritis
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	Other medical history not listed al	pove:				Past Surgical History			
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	Angioplasty	Colostomy				Back surgery	Heart bypass surger	ry Thyr	oid removal
				Liver biopsy		Carpal tunnel release 2	フクフ 🗌 Hernia repair	Tons	illectomy
			haac			Cataract surgery	Hip replacement		
	Appendectomy	Gallbladder rem	oval	Pacemaker		Colon resection	Knee replacement		
	Arthroscopy of knee	🗵 Gastric bypass	2009	Small bowel resection	n	Other surgical history not listed	above:		
	Back surgery	Heart bypass su		Thyroid removal		Molanomy removed left fo	2011		
	Carnal tunnel release 2007								
						Family History Indicate an	v diseases in your immediate family:		
	Cataract surgery	Hip replacement				Alcoholism	Coronary (heart) diseas	e Hearing deficie	ency Migraines
	Colon resection	Knee replaceme	nt			Alzheimer's disease	Cancer	High cholester	ol Osteoarthritis
	Other surgical history not listed al	Dove:				Arterial disease (poor circula	tion) Depression	Irritable bowel	disease Osteoporosis
	Melanoma removed left forear	m 2011				Attention deficit disorder	Diabetes	Learning disal	bility Stroke (CVA)
						Blood disease	Eczema	Mental illness	

NextPen Desktop opens (you'll see this is also called FusionForm). On the right you'll see a copy of the handwritten form completed by the patient, & on the left you'll see the program's interpretation of the form after checkbox & handwriting recognition.

Family History Indicate any diseases in your immediate family

Open Forms

File View Help ₽ Update 78% ▼ Send È ₽> 3 Move Copen Forms Patient Name: AATESTDUFFY, CANDELABRA Adult Medical History Form Patient Name: AATESTDUFFY, CANDELABRA Adult Medical History Form Birth Date: Jan 03, 1966 Please print clearly & Gender: Female MRN: 000900058325 First Form Name Birth Date: Jan 03, 1966 MRN: 000900058325 Please print clearly & avoid stray marks Gender: Female avoid strav marks AAT... CANDEL... Adult Medica. Rendering Provider: DUFFY Appt Date: Oct 14 2014 10:30:00AM Rendering Provider: DUFFY Appt Date: Oct 14 2014 10:30:00AM Adult Medica... Past Medical History X Allergies (hay fever) Cancer Heart attack Osteoarthritis Past Medical History Anemia Coronary (heart) disease Hepatitis C Osteoporosis High blood pressure Allergies (hay fever) Cancer Heart attack Angina Crohn's disease Peptic (stomach) ulcers Osteoarthritis Anxiety Depression High cholesterol Prostate enlargement Coronary (heart) disease Hepatitis C Anemia Osteoporosis Irritable bowel disease Arthritis Diabetes Seizure disorder High blood pressure Angina Crohn's disease Peptic (stomach) ulcers Asthma Emphysema/COPD Kidney disease Stroke (CVA) Anxiety E Depression High cholesterol Prostate enlargement Atrial fibrillation Gallbladder disease Liver disease Thyroid disease Blood clots GERD (acid reflux) Migraine headaches Arthritis E Diabetes □ Irritable bowel disease Seizure disorder Other medical history not listed above Emphysema/COPD Stroke (CVA) Asthma □ Kidney disease Typhus Atrial fibrillation Gallbladder disease Liver disease I Thyroid disease Blood clots GERD (acid reflux) Migraine headaches Other medical history not listed above: Past Surgical History Typhus Vear Vest Angioplasty Colostomy LASIK Fracture surgery Liver biopsy Angioplasty w/ stent Appendectomy Gallbladder removal 199 Pacemaker Past Surgical History Arthroscopy of knee Gastric bypass 2009 Small bowel resection Year Year Year LASIK Angioplasty Colostomy Back surgery Heart bypass surgery Thyroid removal Carpal tunnel release 2007 Hernia repair Tonsillectomy Liver biopsy Angioplasty w/ stent Fracture surgery Cataract surgery Hip replacement 1996 Pacemaker Appendectomy Gallbladder removal Colon resection Knee replacement 2009 Gastric bypass Small bowel resection Arthroscopy of knee Other surgical history not listed above Molanomy removed left forearm 2011 Back surgery Heart bypass surgery Thyroid removal Carpal tunnel release 2007 Tonsillectomy Hernia repair Family History Indicate any diseases in your immediate family Cataract surgery Alcoholism Coronary (heart) disease Hip replacement Hearing deficiency Migraines Allergies (hay fever) Before age 50? High blood pressure Obesity Colon resection High cholesterol Osteoarthritis X Alzheimer's disease Cancer Knee replacement Arterial disease (poor circulation) Depression Irritable bowel disease Osteoporosis Other surgical history not listed above Developmental delay Kidney disease Asthma Seizure disorder Melanoma removed left forearm 2011 Attention deficit disorder K Diabetes Learning disability Stroke (CVA) Blood disease Eczema Mental illness Other family Leprosy history Please continue on other side VI 12 Page 1 of 2

You can resize & scroll the two sides as necessary, & you may want to maximize this screen. But since you should also have the paper copy of the form on hand, you can focus on the left screen here. \_ - - 🛛

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NUM

File	View	Help		
	Filt	er by Location	Ctrl+L	
Send	Up	date Lists	F5	_
	✓ No	rmal View	F2	
	Ima	age Only View	F3	
	Edi	it View Only	F4	
Last	Zo	om In 25%	Ctrl++	
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B	Fit	To Screen		•

In fact, you can change the view if desired through the View Menu. Normal View shows the two images side-by-side as above. Image Only shows only the handwritten version. Edit View shows only the converted digital version; since you have a paper copy of the handwritten version, you may prefer Edit View, especially on computers with smaller screens.

+ O Zoom Zoom			Prev Rext
Past Medical History			
<ul> <li>Allergies (hay fever)</li> <li>Anemia</li> <li>Angina</li> <li>Anxiety</li> <li>Arthritis</li> <li>Asthma</li> </ul>	□ Cancer       □       ⊢         □ Coronary (heart) disease       □       ⊢         □ Crohn's disease       □       ⊢         ■ Depression       □       ⊢         ■ Diabetes       □       □         ■ Emphysema/COPD       □       ⊢	Heart attack     Osteo       Hepatitis C     Osteo       High blood pressure     Peptic       High cholesterol     Prosta       Irritable bowel disease     Seizur       Gidney disease     Stroke	varthritis oporosis c (stomach) ulcers ate enlargement re disorder e (CVA)
Atrial fibrillation     Blood clots	Gallbladder disease GERD (acid reflux)	.iver disease 🛛 🛤 Thyroi Migraine headaches	d disease
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Cataract surgery	Hip replacement		the nurse would ask th
Colon resection	Knee replacement		nations to clarify &
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Family History Indicate any dis	eases in your immediate family:		Dur Sinee mings look
Alcoholism	Coronary (heart) disease	Hearing deficiency	Migraine and just click Next t
Allergies (hay fever)	□ Before age 50?	High blood pressure	
Alzneimer's disease     Arterial disease (poor circulation		High choiesterol	Osteore move on to have 2
Asthma	Developmental delav	Kidney disease	
Attention deficit disorder	Diabetes	Learning disability	Stroke (CVA)
Blood disease	Eczema	Mental illness	

Other family Leprosy

Social History	0								
Marital status:	Married D Singl	le 🗆 Divorced 🛛 [	] Widowed	🗆 Life pa	tner				
Race:	White Africa	an-American 🗌 H	spanic 🛛 🗌	Asian	Other:				
Language:	English 🗌 Spar	nish 🗌 C	ninese 🗌	French	Other:				
Ethnicity:	Hispanic or Latino	Not Hispanic	or Latino				- 24		
Hand dominance	🗆 Left 🔳 Right	t 🛛 Ambidextrous							
Exercise frequenc	y: 🗵 2-3 times/week	3-4 times/wee	k 🗌 Daily	/ 🗆 00	casionally	Never			
Tobacco history	Have you ever used	tobacco? 🔲 No/N	ever 🗶 Ye	es 🗌 Un	known		/Never	VYE	s Un
Please check any that you have ever	of the below used:	Use daily?	Amount per day:	Number of Years:	Age started:	Age stopped:	Am	iount	Number
×	Cigarett	es 🗶	45acks	31		· · · · · · · · · · · · · · · · · · ·	per	day:	of Years:
	Cigar		Cigars				1	50	31
	Pipe		Pipes						
	Chewing	g 🗆	Ounces						
	Snuff		Ounces						
	Smokel (Electro	ess 🔲	Units						
Second-hand smo	ke exposure: 🛛 Yes	🗆 No							
Other substances									
Do you drink caffe	ine? 🗷 Yes 🛛	No							
Do you drink alco How oft	hol? 🗷 Yes 🗌 en? 🗌 Daily 💌	No Forme Weekly Monthl	ly y □ Oco	casionally	Rarely				
Do you use recrea If so, what drugs?	tional or street drugs?	Ves No	☐ Forme	rly					

Let's look at the **Social History** section first. Comparing the handwritten & digital versions, we see that the program erroneously interpreted **1.5** PPD as **45**.



medications fou fake (including doses in known)	entered into EHR.
lowage 1 spray each nostril daily	
luoxetme 10mg daily	
ynthrord 125 micrograms daily	
etformin wooing twice daily	
	Made, Allow to such be seen allowed to see
Allergies (and reactions you had)	entered into EHP
Allergies (and reactions you had) actrrm-rasb	entered into EHR.
Allergies (and reactions you had)	entered into EHR.
Allergies (and reactions you had)	entered into EHR.
Allergies (and reactions you had)	entered into EHR.
Allergies (and reactions you had)	entered into EHR.

Please check any of the below that you have ever used:	Use daily?		Amount per day:	Number of Years:	Age started:	Age stopped:	
	Cigarettes	×	<sup>1</sup> P <sup>5</sup> acks	31			

Medications You Take (including doses if known)	Medications You Take (including doses if known)
Flowage 1 spray each nostril daily	Flonase & spray each nostrill dally
Fluoxetme 10mg daily	Finoxetime 10 mg daily
Synthrord 125 micrograms daily	Synthroid 125 micrograms daily
Metformin wooing twice daily	Motormin 1000mg twice daily
	Allergies (and reactions you had)
Allergies (and reactions you had)	Bactrim - rash
Bactrrm-rasb	

Clearly there are some pretty significant transcription errors here—which illustrates why there is no attempt to pass this data over to the EHR by default. You can click in the transcribed fields & type corrections if you like, but there isn't much reason to; when you're in the EHR you'll just make your entries there. File View Help



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	1 moperino			
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After reviewing (& correcting, if necessary) all of the fields except **Meds** & **Allergies**, you're ready to transfer this data to the EHR. Click Send.

FusionForm [Duffy, Robert L] - Adult Medical His	tory Form - USA			
ile View Help				
Send Copy Move Update 78% - + O				
Copen Forms Last First Form Name Adult Medical Hx USA	Patient Name: Birth Date: Rendering Provider:	Gender: Female	MRN: 00000 Appt D	IIT Medical History For Please print clearly & avoid stray marks Pate: Oct 14 2014
	Past Medical History Allergies (hay fever) Anemia Angina Anxiety Arthritis Asthma Atrial fibrillation Blood clots Other medical history not I	Cancer Coronary (heart) disease Crohn's disease Depression Diabetes Emphysema/COPD Gallbladder disease GERD (acid reflux) isted above:	<ul> <li>Heart attack</li> <li>Hepatitis C</li> <li>High blood pressure</li> <li>High cholesterol</li> <li>Irritable bowel disease</li> <li>Kidney disease</li> <li>Liver disease</li> <li>Migraine headaches</li> </ul>	<ul> <li>Osteoarthritis</li> <li>Osteoporosis</li> <li>Peptic (stomach) ulcers</li> <li>Prostate enlargement</li> <li>Seizure disorder</li> <li>Stroke (CVA)</li> <li>Thyroid disease</li> </ul>
	Past Surgical History         Angioplasty         Angioplasty w/ stent	y Year Colostomy	Year LA	Year SIK
	<ul> <li>Appendectomy</li> <li>Arthroscopy of knee</li> </ul>	Gallbladder ren	noval 🔄 Pac	all bowel resection

The form you just completed drops off the **Open Forms list**. You can minimize **NextPen Desktop (FusionForm**), & go to the EHR.

Typhus Thyroid disease Diabetes Depression Allergies Melanoma removed left forearm gastric bypass carpal tunnel release 2007	2011 2009 2007
Thyroid disease Diabetes Depression Allergies Melanoma removed left forearm 2011 gastric bypass 2009 carpal tunnel release 2007	2011 2009 2007
Diabetes Depression Allergies Melanoma removed left forearm 2011 gastric bypass 2009 carpal tunnel release 2007	2011 2009 2007
Depression Allergies Melanoma removed left forearm 2011 gastric bypass 2009 carpal tunnel release 2007	2011 2009 2007
Allergies Melanoma removed left forearm 2011 gastric bypass 2009 carpal tunnel release 2007	2011 2009 2007
Melanoma removed left forearm 2011 gastric bypass 2009 carpal tunnel release 2007	2011 2009 2007
gastric bypass     2009       carpal tunnel release     2007	2009 2007
carpal tunnel release 2007	2007
I Last documented C All () Some basics appear in visit notes; further details appear on	1 appear in visit notes; further details appear only if popups reviewed 🛛 🕂
C All      Some basics appear in visit notes; further details appear on     Substances     Encounter Date Smoking Status     Ever Used Tobacco? Tobacco Type Usage Per Day	t appear in visit notes; further details appear only if popups reviewed H bacco Type Usage Per Day Pack Years Date (
C All      Some basics appear in visit notes; further details appear on     Substances     Encounter Date Smoking Status     Tobacco     10/14/2014     Heavy tobacco smoker     Yes     cigarette     1.5 Packs	i appear in visit notes; further details appear only if popups reviewed b bacco Type Usage Per Day Pack Years Date jarette 1.5 Packs 46.50

family history on the NextPen form is already here. Cool, huh? Make any further additions & changes as necessary.

No relevant fa	All Al No relevant family history 🔽 Adopted - no family history known			All History Re included in vis	y Review details are to be reviewed and in visit note unless user indicates otherwise Histor			
Relationship	Family Member Name	Deceased	Age at Death	Condition	Onset Age	Cause of Death	Comments	
Family h/o		12	25 SP	Leprosy	29 - 10 - 10 - 10 - 10 - 10 - 10 - 10 - 1	21	×3	1
Family h/o				Diabetes				
Family h/o				Alzheimer's Disease				
Family h/o				Hypertension				
Family h/o				Hyperlipidemia				
								٠ſ

4 10/14/2014 10:30 AM : "*USA Histories 836" 10/14/2014 10:30 AM "Patient Intake" 612 x 792 - 24 BPP x	Patient History	τ×
	Patient H 🕵 Pati	lent D Categories
Patient Name:       AATESTDUFFY, CANDELABRA       Adult Medical History Form         Birth Date:       Jan 03, 1966       Gender:       Female       MRN:       000900058325       Please print clearly & avoid stray marks         Rendering Provider:       DUFFY       Appt Date:       Oct 14 2014 10:30:000         Past Medical History       □       Cancer       Heart attack       □ Osteoarthritis         Anemia       □       Cronary (heart) disease       □       Hepatilis C       □ Osteoarthritis         Anamia       □       Cronary (heart) disease       □       High chotesterol       □       Prostate enlargement         Anthrisis       M       Diabetes       □       Intrable bowel disease       □       Storke (CVA)         Athral fibrillation       □       Galtbladder disease       □       Liver disease       □       Thyroid disease         Biood dotos       □       GERD (acid reflux)       Migraine headaches       □       Thyroid disease       □       Thyroid disease         Biood dotos       □       GERD (acid reflux)       □       Migraine headaches       □       Thyroid disease       □	IU/14/2014	t Intake Intake 836 Histories 836
Year     Year       Angioplasty     Colostomy       Angioplasty w/ start     Fracture surgery       Angioplasty w/ start     Fracture surgery       Appendectomy     Gallbladder removal       Arthroscopy of knee     M Gastric bypass		

Notice that a copy of the handwritten form is saved to the encounter in case you need to refer to it later. So again, there is no need to scan the paper forms, & they can be discarded after the visit.

#### 10/14/2014 10:20 AM : "\*USA Histories 826" V

**Note To Providers**: Entries from the NextPen form are added to the **Medical/Surgical/Interim** section; nothing is added to the **Problem List**. It is up to you to enter diagnoses on the **Problem List** as you deem appropriate.

Problem List 🕕								$\odot$
🖵 Show chronic 🦵 Show my tr	acked prob	olem				🔽 No acti	ve problems 🕅	Reviewed
Problem Description		Sid	le Notes					Addtl
Medical/Surgical/Interim						Refresh	Add	Edit
🔲 No relevant past medical surgi	cal history		All History Rev	iew details are to be rev	iewed and include	d in visit note unless user indic	ates otherwise Hist	ory Review
Disease/Disorder	Side	Onset Date	Management	Side	Date	Encounter Type	Outcome	
Typhus		36	- (43b)	5-00		17		
Thyroid disease								
Diabetes								
Depression								
Allergies								
			Melanoma removed left forearm		2011			
			gastric bypass		2009			
State - P			carpal tunnel release		2007			<u> </u>
								<u> </u>
				Interi	m History	Add	Edit I	Remove

There is no harm leaving all entries on the **Medical/Surgical/ Interim List** as well, but we suggest avoiding redundant entries to keep the chart as concise as possible. So entries like "Diabetes" that are added to the **Problem List** can be deleted from the **Medical/Surgical/Interim List** unless you have a specific reason to keep them there.

Care Guidelines Global Days H	listory Review	All History Review details are to be reviewed in visit note unless user indicates otherwise	l and included	1	Panel Control: 🕤 To	ggle 🕘 🐔 🤇	Cycle 🥩
Problem List 🕕							$\odot$
🗖 Show chronic 🔲 Show my tracked probl	em				🗖 No acti	ve problems 🥅	Reviewed
Problem Description	Si	de Nates					Addtl
					Refresh	Add	Edit
Medical/Su gical/Interim							۲
No relevant past medical/argical history		All History Revi	ew details are to be revi	ewed and included	in visit note unless user indic	ates otherwise Hist	ory Review
Disease/Disorder Side	Onset Date	Management	Side	Date	Encounter Type	Outcome	-
Typhus							
Thyroid disease							
Diabetes							
Allergies							
. Chici gice		Melanoma removed left forearm		2011			
		gastric bypass		2009			
		carpal tunnel release		2007			<b>•</b>
							•
			Interi	n History	Add	Edit	Remove

# This concludes the NextGen NextPen demonstration.

"Meaningful Use" sometimes feels like a paradigm shifting without a clutch.

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