

NEXTGEN PRENATAL INTAKE VISIT DEMONSTRATION

This demonstration reviews a typical intake prenatal visit. Details of the workflow will likely vary somewhat, depending on practice policy & clinic layout, though this should give you a good idea of the prenatal functionality within NextGen.

This has been prepared for EHR 5.8 & KBM 8.3, though some screen shots of older versions may appear if they don't compromise the presentation. Subsequent updates may display cosmetic and functional changes.

Use the keyboard or mouse to pause & resume as necessary.

Work Flow [Duffy, Robert L]

Appointments 02/20/2013 Duffy

Time	Room	Patient/Subject	Reason	Status
09:00 AM		Flinstone, Wilma/Follow U...		Attended
10:45 AM		RUBBLE, BARNEY/Follow U...		KEPT
11:15 AM		FLINSTONE, FRED/Follow ...		BOOKED

Tasks All Tasks Refills Test Results Questions

Due Date	Patient/Subject	Description
01/23/2013	Quagmire, Charlene/F...	Unable to find insurance inf...
01/23/2013	Quagmire, Charlene/L...	Unable to find insurance inf...
10/24/2012	TEST, DEBBIE/notified ...	Testing Advanced audit ...
10/19/2012	TEST, DEBBIE	ORT SHOULDER COMPLETE
08/22/2012	Horton, PedsAsthma003	
08/10/2012	Test, Mickey	
06/28/2012	BarnesB, Example002	
06/28/2012	Osborn, Example002	
06/28/2012	DuffyR, Example001/...	Communication
06/28/2012	BowenC, Example002	
06/28/2012	HepburnM, Example002	
06/28/2012	CollierK, Example002	
06/28/2012	BowenC, Example001...	Just bothering you.
06/27/2012	HortonT, IMEX001	
06/27/2012	MilteerH, IMEx001	
06/26/2012	BarnesC, Example001	

The nurse begins by double-clicking on the patient from her provider's appointment list.

Our patient is in for an intake prenatal exam. She's an established patient, but this is the 1st time she's been seen using NextGen, so we'll be entering some known medical history as we go. For a patient with data already entered into NextGen this would be much more streamlined. And you actually have several options on the order you do things & what parts are done by the nursing staff vs. providers, but this will provide you one example of a reasonable workflow.

Always begin by performing the 4-Point check.

Patient

Location

Provider

Date

The screenshot displays the NextGen EHR interface for a patient chart. The top header bar shows the patient's name, MRN, DOB, and age. Below this, a toolbar contains various icons for navigation and actions. The main content area is divided into several sections, including patient demographics, allergies, problems, and diagnoses. A green oval highlights the 'Specialty' and 'Visit Type' dropdown menus, which are currently blank and have red text, indicating they need to be filled out. Arrows point from the 'Patient', 'Location', 'Provider', and 'Date' labels to their respective fields in the interface. The 'Patient' label points to the patient's name, 'Location' points to the address, 'Provider' points to the provider's name, and 'Date' points to the date and time of the visit.

NextGen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM: ""USA Intake 836"

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA OBGYN Center St DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Allergies: Unknown Problems: (0) Diagnoses: (0) Medications: (0)

Address: 666 Scenic Hwy MRN: 000900044722 Emergency Relation: PCP: DUFFY, ROBERT LAMAR ...
MOBILE, AL 36604 Insurance: AFLAC Emergency Phone: Referring:
Contact: NextMD: No Pharmacy 1: Rendering: DUFFY, ROBERT LAMAR ...

Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM: ""USA Intake 836"

Specialty select a specialty Visit Type select a visit type

Care Guidelines Global Days Panel Control: Toggle Cycle

Reason for Visit

☒ Do not launch HPI Intake Comments

Chief Complaint History of Present Illness

Other: Add

When you first open the chart to the Intake Tab, you'll note all the tabs are blank, & **Specialty** & **Visit type** are in red, demanding attention.

Click **select a specialty** & pick **Obstetrics**.

Note to Family Medicine Users:
You can choose **Family Practice** here.

On the **Visit types** picklist select **OB Prenatal - Initial**.

The screenshot displays a medical software interface with a patient record for Didre Quagmire. The patient's details include MRN: 000900044722, DOB: 04/01/1990, and PCP: DUFFY, ROBERT LAMAR. The interface features a navigation pane on the left and a main content area with tabs for Alerts, OBGYN Details, Patient, Lipid Clinic Data, Order Admin..., Sticky Note, Referring Provider, HIPAA, Advance Directives, and Screening Summary. The main content area shows a form with fields for Specialty (select a specialty) and Visit Type (select a visit type). Two picklist windows are open: 'Ngkbn Get Dbpicklist Items' and 'Ngkbn Up Visit Types'. The 'Ngkbn Get Dbpicklist Items' window shows a list of medical specialties, with 'Obstetrics' highlighted. The 'Ngkbn Up Visit Types' window shows a list of visit types, with 'OB Prenatal - Initial' highlighted. A green arrow points from the 'select a specialty' label to the 'Obstetrics' option in the 'Ngkbn Get Dbpicklist Items' window. Another green arrow points from the 'select a visit type' label to the 'OB Prenatal - Initial' option in the 'Ngkbn Up Visit Types' window.

Next Gen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM

USA OBGYN Center St DUFFY, ROBERT LAMAR, MD

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Allergies: Unknown Problems: (0) Diagnoses: (0) Medications: (0)

Address: 666 Scenic Hwy MRN: 000900044722 Emergency Relation: PCP: DUFFY, ROBERT LAMAR ...
MOBILE, AL 36604 Insurance: AFLAC Emergency Provider: Referring:

Contact: NextMD: No Pharmacy I: Rendering: DUFFY, ROBERT LAMAR ...

Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM : "USA Intake 836"

Specialty ▼ select a specialty Visit Type ▼ select a visit type

Care Guidelines Global Days

Ngkbn Get Dbpicklist Items

List Item

- Allergy & Immunology
- Cardiology
- Family Practice
- Gastroenterology
- Gastroenterology - SC
- General Surgery
- Gynecology
- Internal Medicine
- Nephrology
- Neurology
- Neurosurgery
- Obstetrics
- Oncology
- Orthopedics
- Otolaryngology
- Pediatrics
- Physical Therapy
- Pulmonary Medicine
- Rheumatology

Refresh OK Cancel

Ngkbn Up Visit Types

Visit Type

- Chart Abstraction
- Chart Update - OB
- Consult
- Document Pregnancy Outcome
- No-Show
- Nurse Visit
- OB Postpartum
- OB Prenatal
- OB Prenatal - Initial
- Office Visit - OB
- Patient Communication
- Post-Operative Visit
- Pre-Operative Visit

Refresh OK Cancel

Patient History

Pa... Pa... C...

New Lock Search

06/19/2014 10:16 PM

Custom

NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/19/2014

Note whether the patient is listed as **New** or **Established**, since this sometimes needs to be changed. A patient seen elsewhere in the USA system might initially appear as **Established**, but if it's the first time she's been to your office, that would need to be changed to **New**. Our patient is **Established**.

The screenshot shows a medical software interface for patient intake. The top navigation bar includes 'Specialty' (Obstetrics) and 'Visit Type' (OB Prenatal - Initial). Below this is a tabbed interface with 'Intake' selected. The 'Intake' tab contains sub-tabs for 'Standing Orders', 'Adult Immunizations', 'Peds Immunizations', 'My Plan', 'Procedures', 'Order Management', and 'Update Lab Results'. A 'Panel Control' section with 'Toggle', 'Cycle', and other icons is visible. The 'General' section has two radio buttons: 'Established patient' (selected) and 'New patient'. A 'Reason for Visit' section is below, with a checkbox 'Do not launch HPI' checked. A list of symptoms is on the left, and a table for 'Chief Complaint' and 'History of Present Illness' is on the right. The bottom status bar shows 'Ready', 'NGTest', 'USA Health Services Foundation', 'rlduffy', 'CAP NUM SCRL', and the date '06/19/2014'.

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

Standing Orders | Adult Immunizations | Peds Immunizations | My Plan | Procedures | Order Management | Update Lab Results

Care Guidelines | Global Days

Panel Control: Toggle Cycle

General

☒ Established patient ☐ New patient | Historian:

Reason for Visit

☒ Do not launch HPI

Intake Comments

Chief Complaint	History of Present Illness
abdominal pain blood pressure check breast pain decreased fetal movement depression edema headache incision check leakage of fluid nausea/vomiting postpartum check routine prenatal	

Ready NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/19/2014

It's always good to begin by noting whether there are any **Sticky Note** or **Alerts** entries; there are none here.

USA OBGYN Center St | DUFFY, ROBERT LAMAR MD

Didre Quagmire (F) | DOB: 04/01/1990 (24 years) | Allergies: Unknown | Problems: (0) | Diagnoses: (0) | Medications: (0)

Address: 666 Scenic Hwy | MRN: 000900044722 | Emergency Relation: | PCP: DUFFY, ROBERT LAMAR ...
MOBILE, AL 36604 | Insurance: AFLAC | Emergency Phone: | Referring: | Rendering: DUFFY, ROBERT LAMAR ...
Contact: | NextMD: No | Pharmacy 1:

Alerts | **Sticky Note** | Referring Provider | HIPAA | Advance Directives | Screening Summary

06/19/2014 10:16 PM : "*USA Intake 836"

Specialty: Obstetrics | Visit Type: OB Prenatal - Initial

Intake | Gestational Age | Histories | Education | Prenatal Detail | SOAP | Checkout

Standing Orders | Adult Immunizations | Peds Immunizations | My Plan | Procedures | Order Management | Update Lab Results

Care Guidelines | Global Days | Panel Control: Toggle Cycle

General

☒ Established patient | ☐ New patient | Historian:

Reason for Visit

☒ Do not launch HPI | Intake Comments

Chief Complaint	History of Present Illness
abdominal pain blood pressure check breast pain decreased fetal movement depression edema headache incision check leakage of fluid nausea/vomiting postpartum check routine prenatal	

Ready | NGTest | USA Health Services Foundation | rlduffy | CAP | NUM | SCRL | 06/19/2014

You can select a **Historian** from the picklist that appears if you click in that **box**; you can also type in an entry. This is most pertinent if the patient is a child or adult unable to speak for herself.

The screenshot shows a medical software interface for a patient named Didre Quagmire (F), DOB: 04/01/1990 (24 years). The interface includes a top navigation bar with tabs like Patient, History, Inbox, and others. A green box highlights the PCP field, which is currently set to "PCP: DUFFY, ROBERT LAMAR ...". A green arrow points from the "Patient" tab to a "Relationship of historian:" picklist window. This window contains a list of relationship types: aunt, brother, daughter, daughter-in-law, father, father-in-law, foster child, foster parent, friend, granddaughter, grandfather, grandmother, grandson, mother, mother-in-law, neighbor, nephew, niece, self, significant other, sister, son, son-in-law, spouse, step daughter, step parent, step son, and uncle. Another green box highlights the "Patient" tab in the top navigation bar, with a green arrow pointing to it from a text box that says "If you need to update the PCP, you can do so by clicking Patient to open the patient_demographics template." The interface also shows a "Visit Type" dropdown set to "Prenatal - Initial" and a "Chief Complaint" field.

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Allergies: Unknown Problems: (0) Diagnoses: (0) Medications: (0)

Address: 666 Scenic Hwy MOBILE, AL 36604 MRN: 000900044722 Insurance: AFLAC Emergency Relation: Emergency Phone: Pharmacy 1: NextMD: No

PCP: DUFFY, ROBERT LAMAR ...

Rendering: DUFFY, ROBERT LAMAR ...

Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM : "USA Intake 836"

Relationship of historian:

- aunt
- brother
- daughter
- daughter-in-law
- father
- father-in-law
- foster child
- foster parent
- friend
- granddaughter
- grandfather
- grandmother
- grandson
- mother
- mother-in-law
- neighbor
- nephew
- niece
- self
- significant other
- sister
- son
- son-in-law
- spouse
- step daughter
- step parent
- step son
- uncle

Visit Type: Prenatal - Initial

Chief Complaint

History of Present Illness

Custom

Ready NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/19/2014

Note the PCP.

If you need to update the PCP, you can do so by clicking **Patient** to open the **patient_demographics** template.

The Navigation Bar is normally hidden at the left; it will slide out if you hover over it. But you probably won't need it very often.

NextGen EHR: Didre Quagmir (F)

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA OBGYN Center St DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmir (F) DOB: 04/01/1990 (24 years)

Address: 666 Scenic Hwy MOBILE, AL 36604 MRN: 000900044722 Insurance: AFLAC Emergency Relation: PCP: DUFFY, ROBERT LAMAR ...

Contact: NextMD: No Emergency Phone: Referring: Rendering: DUFFY, ROBERT LAMAR ... Pharmacy 1:

Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM : "*USA Intake 836"

Navigation

Intake History Summary SOAP Finalize OV Checkout Protocols

Record Vital Signs Order Management Allergies Immunizations Past Medical Hx Family History Social History Tobacco Cessation Problem List Disease Mgmt Procedures Tuberculin Skin Test Document Library

Nutrition Anticoagulation

Visit Type ▾ OB Prenatal - Initial

Stational Age Histories Education Prenatal Detail SOAP Checkout

munizations | Peds Immunizations | My Plan | Procedures | Order Management | Update Lab Results

atient | Historian:

Chief Complaint History of Present Illness

Patient History

Pa... Pa... Pa...

New Lock Search

06/19/2014 10:16 PM DU

*USA Intake 836

Ready NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/19/2014

You can also show or hide the History Bar by clicking the **History** icon at the top.

You can make the History Bar do the same auto-hide trick if you click on the **thumbtack** to turn it sideways.

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Allergies: **Unknown** Problems: (0) Diagnoses: (0) Medications: (0)

	Address: 666 Scenic Hwy MOBILE, AL 36604	MRN: 000900044722	Emergency Relation:	PCP: DUFFY, ROBERT LAMAR ...
Contact:		Insurance: AFLAC	Emergency Phone:	Referring:
		NextMD: No	Pharmacy 1:	Rendering: DUFFY, ROBERT LAMAR ...

You can collapse the **Information Bar** down to a narrower strip if desired; that is particularly helpful on the small-screened laptops. Click [this button](#).

Care Guidelines Global Days

Panel Control:  Toggle   Cycle 

General

☒ Established patient ☐ New patient | Historian:


Reason for Visit

☒ Do not launch HPI

 Intake Comments

abdominal pain
blood pressure check
breast pain
decreased fetal movement
depression
edema
headache
incision check
leakage of fluid
nausea/vomiting
postpartum check
routine prenatal
urinary symptoms
vaginal bleeding

Other:

 Add

Additional / Manage

Chief Complaint

History of Present Illness

Vital Signs

Time Wt lbs Ht in BMI

The nurse will probably next enter Vital Signs. It would be more convenient if that section were at the top of this template. So if it's not there already, let's move it there. Click on the [Vital Signs heading bar](#), & drag it up over **Reason for Visit**. (It can be a little touchy to make the drag work right, you'll eventually get it.)

The Info Bar is collapsed, & Vital Signs are at the top.

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Allergies: Unknown Problems: (0) Diagnoses: (0) Medications: (0)

Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM : "**USA Intake 836" x

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

Standing Orders Adult Immunizations Peds Immunizations My Plan Procedures Order Management Update Lab Results

Care Guidelines Global Days Panel Control: Toggle Cycle

General

☒ Established patient ☐ New patient | Historian: self

Vital Signs

Historical information entered this encounter Health Promotion Plan | History | Graph

Time	Wt lbs	Ht in	BMI	Wt kg	Ht cm	BP	Pulse	Resp	TempF	TempC	O-sat	Pain Level	Comments
------	--------	-------	-----	-------	-------	----	-------	------	-------	-------	-------	------------	----------

Add Edit Remove

Reason for Visit

☒ Do not launch HPI

abdominal pain
blood pressure check
breast pain
decreased fetal movement
depression

Chief Complaint History of Present Illness

Intake Comments

To enter Vital Signs, click Add.

Enter Vital Signs. (Details are reviewed in another demo.)

"Adult Vital Signs" - [New Record]

Height/length measurements:
5 ft 5 in 65.00 total in 165.1 cm Position: ☐ Standing ☐ Lying
Last Measured: 06/19/2014 ☒ Measured today ☐ Carried forward

Weight measurement:
146 lb 66.224 kg Context: ☒ Dressed with shoes ☐ Dressed without shoes

Temperature: 98.8 F 37.1 C Site:

Blood Pressure and pulse:
Systolic: 118 Diastolic: 76 mm/Hg Position: ☐ Sitting ☐ Standing ☐ Lying Side: ☐ Right ☐ Left
Pulse: 74 /min Pulse pattern: ☐ Regular ☐ Irregular Method: ☐ Manual ☐ Automatic ☐ Home monitor Cuff size: ☐ Pediatric ☐ Adult ☐ Large ☐ Thigh

Respiration and Pulse Ox:
Respiration: 16 /min Pulse Ox Rest: % Pulse Ox Amb: %
Pulse Ox: ☐ Room air ☐ Oxygen - Method:
Pulse Ox measured: ☐ Pre-treatment ☐ Post-treatment

Pain scale:
Pain score: Method:

Comments:

Clear For Add Delete Save Close

LMP: ~11 wks before encounter date
(4/3/14 used here).

Ht: 65 inches, measured today.

Wt: 146 lbs, dressed with shoes.

Temp: 98.8.

BP: 118/76.

HR: 74.

RR: 16.

When done click Save then Close.

06/19/2014 10:16 AM: "*USA Intake 836" x

Specialty ▼ Obstetrics Visit Type ▼ OB Prenatal - Initial

[Intake](#) [Gestational Age](#) [Histories](#) [Education](#) [Prenatal Detail](#) [SOAP](#) [Checkout](#)

[Standing Orders](#) [Adult Immunizations](#) [Peds Immunizations](#) [My Plan](#)

[Care Guidelines](#) [Global Days](#)

Panel Control: [Toggle](#) [↶](#) [↷](#) [Cycle](#) [↻](#)

Vital signs now display.

General

☒ Established patient ☐ New patient | Historian:

Vital Signs

✦ Historical information entered this encounter ✦ Health Promotion Plan | History | Graph

Time	Wt lbs	Ht in	BMI	Wt kg	Ht cm	BP	Pulse	Resp	Temp	TempC	O-sat	Pain Level	Comments
11:01 PM	146.00	65.00	24.30	66.224	165.10	118/76	74	16	98.8	37.1			

Before we go any further, note the **OBGYN Details** link. This is actually available at the top of all the templates, but this is as good a time as any to look at it.

Reason for Visit

☒ Decreased fetal movement

abdominal pain [Chief Complaint](#) [History of Present Illness](#)

depression edema headache incision check leakage of fluid nausea/vomiting postpartum check routine prenatal urinary symptoms vaginal bleeding

Some details can be entered directly here. We've added that she's **sexually active, not practicing safer sex, & using no birth control.**

OB/GYN Synopsis

☒ Detailed document
☐ Reviewed, no changes
☐ Reviewed, updated

☐ History unobtainable
Reason:

Last update/detailed doc:

Primary OBGYN provider:

Provider at this encounter:

Primary care provider:

Gynecologic History:

Menopausal stage:
☐ Premenopausal
☐ Perimenopausal
☐ Postmenopausal

LMP:

Menopause detail:
Age:
Year:
Type:

Hysterectomy:
☐ No
☐ Yes
Type:

Age of Menarche:

Pregnancy History:

G P T P A L

Currently pregnant: ☐ No ☒ Yes ☐ Possible ☐ Not pertinent

Safer Sex Information/Contraception History:

☐ Include information in the document

Sexual orientation:

Sexually active:
☐ No
☒ Yes
☐ Previously

Practices safer sex:
☒ No
☐ Yes
☐ Sometimes

Safer sex detail:

Birth control:

Enter data in the white boxes & they'll be summarized in the gray boxes above. She's had one term vaginal delivery & one miscarriage, & is currently pregnant.

Pregnancy Detail

Gravida/Parity:

G: P: T: A: L:

Currently pregnant:
☐ No ☒ Yes ☐ Possible ☐ Not pertinent

Full term: ☐ Premature: ☐ Abortion induced: ☐ Abortion spontaneous: ☐ Ectopic: ☐ Living: ☐ C-section: ☐ SVD: ☐ Multiple Births: ☐

Pregnancy History:

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery

To enter details about each pregnancy click here.

Save & Close Cancel

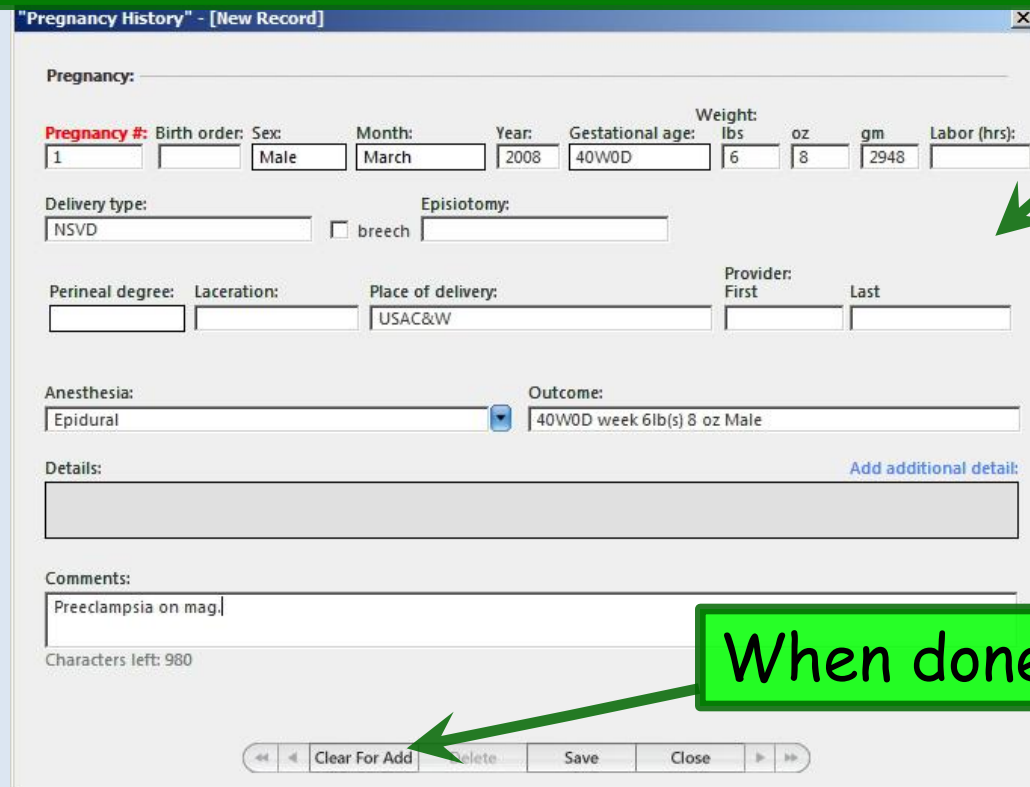
To enter details about each pregnancy, double-click on the **grid**.

Begin by entering **Pregnancy # 1**. (Unless there was a multiple gestation, it is unnecessary to enter Baby #.)

Using the combination of available entry methods, enter the following data:

Male, born March 2008, at 40 weeks gestation, 6 lbs 8 oz, via NSVD, at USAC&W. She had Preeclampsia, requiring magnesium, & had an epidural.

Enter as much information as is known/pertinent.



"Pregnancy History" - [New Record]

Pregnancy: _____

Pregnancy #: **Birth order:** **Sex:** **Month:** **Year:** **Gestational age:** **Weight:** **lbs** **oz** **gm** **Labor (hrs):**

Delivery type: ☐ **breech** **Episiotomy:**

Perineal degree: **Laceration:** **Place of delivery:** **Provider:** **First** **Last**

Anesthesia: **Outcome:**

Details: [Add additional detail:](#)

Comments:

Characters left: 980

When done click **Clear For Add**.

Enter **Pregnancy # 2**.

Data used here:

Gender-unknown miscarriage July 2009, at 12 weeks gestation.

"Pregnancy History" - [New Record]

Pregnancy: _____

Pregnancy #: Birth order: Sex: Month: Year: Gestational age: Weight: lbs oz gm Labor (hrs):

2 [] Unknown July 2009 12W0D [] [] 0 []

Delivery type: [] Episiotomy: [] ☐ breech

Perineal degree: [] Laceration: [] Place of delivery: [] Provider: First [] Last []

Anesthesia: [] Outcome: [] Unknown

Details: [] [Add additional detail:](#)

Comments: []

Characters left: 1000

Save Close

When done click **Save** then **Close**.

The details entered display.

Parity Detail

Gravida/Parity:
G: T: P: A: L:

Currently pregnant:
☐ No ☒ Yes ☐ Possible ☐ Not pertinent

Full term: Premature: Abortion induced: Abortion spontaneous: Ectopic: Living: C-section: SVD: Multiple Births:

Pregnancy History:

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery
1		March 2008	NSVD	40W0D		6lb(s) 8 oz	2948	Male	USAC&W
2		July 2009		12W0D			0	Unknown	

Save & Close Cancel

Click Save & Close.

OBGYN Synopsis

- ☒ Detailed document
☐ Reviewed, no changes
☐ Reviewed, updated

☐ History unobtainable
Reason:

Last update/detailed doc:

Primary OBGYN provider:

Provider this encounter:

ROBERT LAMAR DUFFY MD

Primary care provider:

Gynecologic History:

Menopausal stage:

- ☐ Premenopausal
☐ Perimenopausal
☐ Postmenopausal

LMP:

04/03/2014

Menopause detail:

Age:

Year:

Type:

Hysterectomy:

- ☐ No
☐ Yes

Type:

Age of Menarche:

Pregnancy History:

G P T A L

Currently pregnant: ☐ No ☒ Yes ☐ Possible ☐ Not pertinent

[Details](#)

Safer Sex Information/Contraception History:

☐ Include information in the document

Sexual orientation:

Sexually active:

- ☐ No
☒ Yes
☐ Previously

Practices safer sex:

- ☒ No
☐ Yes
☐ Sometimes

Safer sex detail:

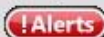
Birth control:

none

Save & Close

Cancel

Click Save & Close again.



OBGYN Details

Patient

Lipid Clinic Data

Order Admin...

Sticky Note

Referring Provider

HIPAA

Advance Directives

Screening Summary

06/19/2014 10:16 PM : "*USA Intake 836" x

Navigation

? TOB ? HTN ? DM ? CAD

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Standing Orders

Adult Immunizations

Peds Immunizations

My Plan

Procedures

Order Management

Update Lab Results

Care Guidelines

Global Days

Panel Control: Toggle Cycle

General

☒ Established patient

☐ New patient

Historian:

Vital Signs

✦ Historical information entered this encounter ✦ Health Promotion Plan | History | Graph

Time	Wt lbs	Ht in	BMI	Wt kg	Ht cm	BP	Pulse	Resp	TempF	TempC	O-sat	Pain Level	Comments
11:01 PM	146.00	65.00	24.30	66.224	165.10	118/76	74	16	98.8	37.1			

Reason for Visit

☒ Do not launch HPI

abdominal pain
 blood pressure check
 breast pain
 decreased fetal movement
 depression
 edema
 headache
 incision check
 leakage of fluid
 nausea/vomiting
 postpartum check
 routine prenatal
 urinary symptoms
 vaginal bleeding

Chief Complaint

routine prenatal

History of Present Illness

Now enter Chief Complaints, or Reasons for Visit. The most common complaints used in each clinic will appear on this list. Select **routine prenatal** & any other complaints the patient has. (Family Medicine users may need to just type this in.) We won't add any other complaints for this example.

The Reason for Visit you've entered displays.

Click **Intake Comments** to enter some brief information about the patient's complaints.

Specialty ▾ Obstetrics

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

Standing Orders | Adult Immunizations | Peds Immunizations | My Plan | Procedures | Order Management | Update Lab Results

Care Guidelines | Global Days

General

☒ Established patient ☐ New patient | Historian: self

Vital Signs

Reason for Visit

☒ Do not launch HPI

abdominal pain
blood pressure check
breast pain
decreased fetal movement

Chief Complaint
routine prenatal

History of Present Illness

Intake Comments

Here for intake prenatal visit. No complaints.

Save & Close Cancel

Type a few brief details as pertinent or volunteered by the patient. When done click **Save & Close**.

Moving down the Intake Tab, we come to Medications. Since this is the first encounter documented in NextGen, we need to add the patient's meds. Click the **Add/Update** button.

06/19/2014 10:16 PM : "**USA Intake 836" x

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age History Education Prenatal Detail SOAP Checkout

Standing Orders Adult Immunizations Order Management Update Lab Results

Care Guidelines Global Days

Panel Control: ▾ Toggle ↺ Cycle ↻


General

☒ Established patient ☐ New patient | Historian: self

Vital Signs

Reason for Visit

Medications

Patient status: ☐ Transitioning into care ☐ Summary of care received  [Comment](#) ☐ No medications ☐ Medications reconciled

Medication	Sig Description
------------	-----------------

Add/Update **Reconcile**

04/19/2013 09:32 AM : *USA Intake*

Rx Medications Module

White

Grid Preferences

24 year Old Female Weighing 146.00 lb | 66.22 Kg [vitals recorded on 4/19/2013]

Pending

Last Audit	Status	Medication Name	Generic Name	Start Date	Stop Date	Sig
Status: Active (1 item)						
	Active	Prenatal Vitamin tablet	PRENATAL VITS W-CA,FE,...			take 1 tablet by oral route every day

A detailed discussion of the Medication Module is included in another lesson.

In this example, our patient is taking:
Prenatal Vitamin tablet.

Add this medication, then close the Med Module to return to the Intake Tab.

Prescribe New

Print

Renew - Edit Rx

Interactions

Stop

Education

Dose Range

Delete

Eligibility

Medication History

Prenatal Vitamin tablet

Sig: take 1 tablet by oral route every day Remove Sig [Additional Text]

Quantity: 0 Units: Tablet Refills: 0

Dispense As Written

Accept

Cancel

PRN

Reason:

Problem:

Provider: DUFFY, ROBERT LAMAR MD

Location: USA OBGYN Center St

Note: Add Note...

Formulary Data:

Last Renewed:

Times Renewed:

Full History

Dispense History

Additional Prescription Detail

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestation

Standing Orders

Adult Immunization

Pediatric Immunizations

My Plan

Procedures

Order Management

Update Lab Results

Care Guidelines

Global Days

General

☒ Established patient☐ New patient

Historian: self

Vital Signs

Reason for Visit

Medications

Patient status: ☐ Transitioning into care ☐ Summary of care received☒ Comment☐ No medications☒ Medications reconciled

Medication

Prenatal Vitamin tablet

Sig Description

take 1 tablet by oral route every day

Next, review allergies. If there are no allergies, just click the **No allergies** box.

Add/Update

Reconcile

Allergies

☒ Comment☐ No known allergies☐ Reviewed, updated☐ Reviewed, no changes

Allergen

Reaction

Medication Name

Comment

But our patient states she is allergic to sulfa, so click **Add**.

Add

Update

Add the patient's allergy to **Sulfa**; she gets a **Rash** from it. (A detailed discussion of the **Allergy Module** is covered in a separate exercise.)

Adult Allergies

Allergies entered here will not be checked against the current medication list.

<input type="checkbox"/> Accupril (Quinapril)	<input type="checkbox"/> Demerol	<input type="checkbox"/> Latex	<input type="checkbox"/> Prevacid
<input type="checkbox"/> Acetaminophen	<input type="checkbox"/> Depakote	<input type="checkbox"/> Levofloxacin	<input type="checkbox"/> Prilosec
<input type="checkbox"/> Acyclovir	<input type="checkbox"/> Diabeta (Glyburide)	<input type="checkbox"/> Lidocaine	<input type="checkbox"/> Prinivil
<input type="checkbox"/> Advil (Ibuprofen)	<input type="checkbox"/> Diamox	<input type="checkbox"/> Lipitor	<input type="checkbox"/> Quinolones
<input type="checkbox"/> Altace (Ramipril)	<input type="checkbox"/> Dicloxacillin	<input type="checkbox"/> Lodine	<input type="checkbox"/> Ranitidine
<input type="checkbox"/> Ampicillin	<input type="checkbox"/> Doxycycline	<input type="checkbox"/> Lopressor (Metoprolol)	<input type="checkbox"/> Septra (Sulfamethoxazole)
<input type="checkbox"/> Amaryl (Glimepiride)	<input type="checkbox"/> Egg	<input type="checkbox"/> Micronase (Glyburide)	<input checked="" type="checkbox"/> Sulfa
<input type="checkbox"/> Augmentin (Amoxicillin)	<input type="checkbox"/> Erythromycin	<input type="checkbox"/> Minocin (Minocycline)	<input type="checkbox"/> Tagamet (Cimetidine)
<input type="checkbox"/> Aspirin	<input type="checkbox"/> Famotidine	<input type="checkbox"/> Morphine	<input type="checkbox"/> Tegretol (Carbamazepine)
<input type="checkbox"/> Bactrim (Sulfamethoxazole)	<input type="checkbox"/> Flagyl	<input type="checkbox"/> Motrin (Ibuprofen)	<input type="checkbox"/> Tenormin (Atenolol)
<input type="checkbox"/> Biaxin	<input type="checkbox"/> Floxin	<input type="checkbox"/> Naprosyn (Naproxen)	<input type="checkbox"/> Tetanus toxoid
<input type="checkbox"/> Carafate (Sucralfate)	<input type="checkbox"/> Glucotrol (Glipizide)	<input type="checkbox"/> Neptazane	<input type="checkbox"/> Tetracycline
<input type="checkbox"/> Cefclor (Cefaclor)	<input type="checkbox"/> Heparin	<input type="checkbox"/> Niacin	<input type="checkbox"/> Ticlid
<input type="checkbox"/> Celebrex	<input type="checkbox"/> Ibuprofen	<input type="checkbox"/> Oxycodone	<input type="checkbox"/> Valium (Diazepam)
<input type="checkbox"/> Cephalosporins	<input type="checkbox"/> Inderal (Propranolol)	<input type="checkbox"/> Peanut	<input type="checkbox"/> Vancomycin
<input type="checkbox"/> Cipro (Ciprofloxacin)	<input type="checkbox"/> Indocin (Indomethacin)	<input type="checkbox"/> Penicillin	<input type="checkbox"/> Vasotec
<input type="checkbox"/> Clinoril (Sulindac)	<input type="checkbox"/> Insulin (Animal)	<input type="checkbox"/> Percocet (Oxycodone)	<input type="checkbox"/> Zestril
<input type="checkbox"/> Contrast media (Ioversol)	<input type="checkbox"/> Iodine or shellfish	<input type="checkbox"/> Persantine	<input type="checkbox"/> Zithromax
<input type="checkbox"/> Codeine	<input type="checkbox"/> Keflex (Cephalexin)	<input type="checkbox"/> Plavix	<input type="checkbox"/> Zocor (Simvastatin)
<input type="checkbox"/> Coumadin	<input type="checkbox"/> Klonopin	<input type="checkbox"/> Phenytoin	<input type="checkbox"/> Zylprim (Allopurinol)
<input type="checkbox"/> Danon	<input type="checkbox"/> Lasix (Furosemide)	<input type="checkbox"/> Pravachol	

Reaction

- Altered Heart Rate
- Anaphylaxis
- Angioedema
- Blurred vision
- Bruising
- Burning eyes
- Conjunctivitis
- Contact dermatitis
- Corneal edema
- Cough
- Discomfort
- Dizziness
- Fever
- GI Bleeding
- GI problems
- Hives
- Hives/Skin Rash
- Iris color change
- Iritis
- Itching
- Jaundice
- Joint pain
- Liver toxicity
- Macular edema
- Muscular pain
- Myalgias
- Nausea
- Nausea/Vomiting
- Pulmonary toxicity
- Rash
- Red eyes
- Stomach Pain
- Trouble Breathing
- Unknown

When done click **Save & Close**.

Save & Close Cancel

Close

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

Standing Orders Adult Immunizations Peds Immunizations My Plan Procedures Order Management Update Lab Results

Care Guidelines

Global Days

General

☒ Established patient ☐ New patient | Historical

Vital Signs

Reason for Visit

Medications

Allergies

Sulfa now displays in the Allergies grid.

Since this was just added, the Reviewed, updated bullet is checked.

☒ Comment ☐ No known allergies ☒ Reviewed, updated ☐ Reviewed, no changes

Allergen	Reaction	Medication Name	Comment
SULFA (SULFONAMIDE ANTIBIOTICS)	Rash		

There are a couple other things to do on the Intake Tab. The nurse might actually do these a little later, but for demonstration purposes we'll look at them now.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initi

Intake

Gestational Age

Histories

Standing Orders

Adult Immunizations

Peds Immunizations

Care Guidelines

Global Days

General

☒ Established patient☐ New patient

Historian: self

Vital Signs

Reason for Visit

Medications

Allergies

Orders

❖ Lab/Radiology Order Processing | Order Management | Immunizations | Standing Orders | Task

- ▶ View of All Orders
 - Labs
 - Diagnostics
 - Office Services
 - View Immunizations Due
 - Procedures
 - Referrals

Status	Ordered	Order	Timeframe	Comments

Add

Edit

The clinic has standing orders to perform a urine pregnancy test on all new OB patients, & a urinalysis at all OB visits. Click one of the **Standing Orders** links.

On the **Standing Orders** popup, click in the **Display category** box. In the ensuing popup, double-click **Office Tests**.

Office Services

Panel Control: Toggle Cycle

Office Services 0

Orders
(Highlight a row to select)

Display category: ALL

Order Category	Lab Name	Proc. Code	Side	Diagnosis Description
ALL	Allergen immunotherapy, 2+ injections	95117		
ALL	Allergen immunotherapy, one injection	95115		
ALL	Allergen immunotherapy, one injection	95115		
ALL	Antigen therapy services, single/mult antigen			
ALL	Assay, albumin, urine, microalbumin, semiquan			
ALL	Assay, blood PKII			

Diagnosis

*Order:

*Diagnosis:

Results/Report

Interpretation: Details

Clinical indication:

Details:

Today's Orders ☐ Submit to Superbil

Status	Office Diagnostic Description	Side

Ngkbn Dbp Ofc Orderset Types

Txt Set Type

- ALL
- Body
- Head/Spine
- Lower Extremity
- Office Meds
- Office Tests
- ORT
- Upper Extremity

Refresh OK Cancel

Quick Task Place Order Update

Diagnostic History Entry 0

Save & Close Cancel

Office Services 0

Orders

(Highlight a row to select)

Order Category	Lab Name	Proc. Code	Side	Diagnosis Description
Office Tests	Urinalysis, dipstick	81002		ROUTIN CHILD HEALTH EXAM
Office Tests	Urinalysis, dipstick	81002		SUPERVIS OTH NORMAL PREG
Office Tests	Urinalysis, dipstick	81002		MED EXAM NEC NORM MIN BLURP
Office Tests	Urinalysis, w/ micro	81000		DYSURIA
Office Tests	Urinalysis, w/ micro	81000		URINARY FREQUENCY
Office Tests	Urinalysis, w/ micro	81000		URINARY INCONTINENCE NOS

Diagnosis

*Order: Urinalysis, dipstick

Procedure code: 81002

Side:

*Diagnosis: SUPERVIS OTH NORMAL PREG

Dx code: V22.1

Status:

Add or Update Assessment

Clear

Results/Report

Interpretation: Details

Normal value/range:

Unit of measure:

Clinical indication:

Sort By: Summary Phrase My Phrases | Manage My Phrases

Details:

Today's Orders

☐ Submit to Superbill☐ Verbal order/needs sign-off☐ Send task automatically

Additional Orders | Task

Status	Office Diagnostic Description	Side	Interpretation	Result	Performed By	CI

Quick Task

Place Order

Update

Diagnostic History Entry 0

Save & Close

Cancel

Scroll down to Urinalysis, dipstick associated with pregnancy. Click this.

Click **Detail** & enter results. The data used in this example are shown.

Order Category	Lab Name	Proc. Code	Side	Diagnosis Description
Office Tests	Urinalysis, dipstick	81002		ROUTIN CHILD HEALTH EXAM
Office Tests	Urinalysis, dipstick	81002		SUPERVIS OTH NORMAL PREG
Office Tests	Urinalysis, dipstick			
Office Tests	Urinalysis, w/ micro			
Office Tests	Urinalysis, w/ micro			
Office Tests	Urinalysis w/ micro			

Diagnosis

*Order: Urinalysis, dipstick

*Diagnosis: SUPERVIS OTH NORMAL PREG

Results/Report

Interpretation: [Details](#)Clinical indication: Details:

Today's Orders

☐ Submit to Superbm ☐ Verbal order/needs sign-off ☐ Send task automatically [Additional Orders](#) [Task](#)

Status	Office Diagnostic Description	Side	Interpretation	Result	Performed By	Cl

When done click **OK**.

Urine Dipstick

Urine Dipstick

Color <input type="radio"/> Light yellow <input checked="" type="radio"/> Yellow <input type="radio"/> Dark yellow <input type="radio"/> Amber <input type="radio"/> Bloody	Clarity <input checked="" type="radio"/> Clear <input type="radio"/> Cloudy <input type="radio"/> Hazy <input type="radio"/> Milky <input type="radio"/> Turbid	Glucose <input checked="" type="radio"/> Negative <input type="radio"/> 100 mg/dl <input type="radio"/> 250 mg/dl <input type="radio"/> 500 mg/dl <input type="radio"/> 1000 mg/dl <input type="radio"/> 2000> mg/dl	Bilirubin <input checked="" type="radio"/> Negative <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large	Ketones <input type="radio"/> Negative <input type="radio"/> Trace <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large <input type="radio"/> Very large	Specific gravity <input type="radio"/> 1.000 <input checked="" type="radio"/> 1.005 <input type="radio"/> 1.010 <input type="radio"/> 1.020 <input type="radio"/> 1.025 <input type="radio"/> 1.030
Blood <input checked="" type="radio"/> Negative <input type="radio"/> Trace non-hem <input type="radio"/> Mod. non-hem <input type="radio"/> Trace <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large	pH <input type="radio"/> 5.5 <input checked="" type="radio"/> 6.0 <input type="radio"/> 6.5 <input type="radio"/> 7.0 <input type="radio"/> 7.5 <input type="radio"/> 8.0 <input type="radio"/> 8.5	Protein <input checked="" type="radio"/> Negative <input type="radio"/> Trace <input type="radio"/> Small <input type="radio"/> 1+ <input type="radio"/> 2+ <input type="radio"/> 3+ <input type="radio"/> 4+	Urobilinogen <input checked="" type="radio"/> Normal <input type="radio"/> 2 mg/dl <input type="radio"/> 4 mg/dl <input type="radio"/> 8 mg/dl	Nitrite <input checked="" type="radio"/> Negative <input type="radio"/> Positive	Leukocytes <input checked="" type="radio"/> Negative <input type="radio"/> Trace <input type="radio"/> Small <input type="radio"/> Moderate <input type="radio"/> Large

Interpretation: ☐ Normal ☐ See detail

OK **Cancel**

Office Services 0

Orders

(Highlight a row to select)

Display category: Office Tests

Order Category	Lab Name	Proc. Code	Side	Diagnosis Description
Office Tests	Blood, occult, qual, feces, 1-3 simultn detrm	82270		
Office Tests	Collect capillary blood specimen	36416		SCREEN-PHENYLKETONURIA
Office Tests	Developmental testing, limited	96110		ROUTIN CHILD HEALTH EXAM
Office Tests	EKG, 1 lead, resting only	93005		PREPOTENTIAL ECG
Office Tests	EKG, 1 lead, with interpretation	93000		ECG 12 LEAD
Office Tests	EKG, 1 lead, with interpretation	93000		PALPITATIONS

The results display in the Detail field.
Click **Submit to Superbill**.

Diagnosis

*Order: Urinalysis, dipstick

Procedure code: 81002

Side:

*Diagnosis: SUPERVIS OTH NORMAL PREG

Dx code: V22.1

Status:

Add or Update Assessment

Clear

Results/Report

Interpretation: See detail

Details

Normal value/range:

Unit of measure:

Protocols

Clinical indication:

Sort By: Summary Phrase My Phrases | Manage My Phrases

Details:

Color: yellow. Clarity: clear. Glucose: negative. Bilirubin: negative. Specific Gravity: 1.005. Blood: negative. pH: 6.0. Protein: negative. Urobilinogen: normal. Nitrite: negative. Leukocytes: negative.

Today's Orders

☐ Submit to Superbill☐ Verbal order/needs sign-off☐ Send task automatically

Additional Orders | Task

Status	Office Diagnostic Description	Side	Interpretation	Result	Performed By	CI

Quick Task

Place Order

Update

Diagnostic History Entry

Then click **Place Order**.

Save & Close

Cancel

Office Services 2

Orders

(Highlight a row to select)

Display category: Office Tests

Order Category	Lab Name	Proc. Code	Side	Diagnosis Description
Office Tests	Urine microalbumin, semiquantitative	82044		DMI WO CMP NT ST UNCTRL
Office Tests	Urine pregnancy test	81025		SCANTY MENSTRUATION
Office Tests	Urine pregnancy test	81025		IRREGULAR MENSTRUATION
Office Tests	Urine pregnancy test	81025		CONTRACEPTIVE MANGMT NEC
Office Tests	Urine pregnancy test	81025		PREG STATE, INCIDENTAL
Office Tests	Wet prep	87210		NONINFECT VAG I FLUKORRHEA

Diagnosis

*Order: Procedure code: Side: *Diagnosis: Dx code: Status:

Results/Report

Interpretation: [Details](#)Normal value/range: Unit of measure: Clinical indication: Details:

In a similar manner, enter a positive urine pregnancy test. When done click Save & Close.

Today's Orders

☐ Submit to Superbill☐ Verbal order/needs sign-off☐ Send task automatically[Additional Orders](#) | [Task](#)

Status	Office Diagnostic Description	Side	Interpretation	Result	Performed By
completed	Urine pregnancy test		see detail	positive	Robert L. Duffy
completed	Urinalysis, dipstick		See detail	Color: yellow. Clarity: clear. Glucose: negative. Bilirubin: negative. Specific Gravity: 1.005. Blood: negative. pH: 6.0. Protein: negative. Urobilinogen: normal. Nitrite: negative. Leukocytes:	Robert L. Duffy

Diagnostic History Entry 0

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Standing Orders

Adult Immunizations

Peds Immunizations

My Plan

Procedures

Order Management

Update Lab Results

Care Guidelines

Global Days

Panel Control: Toggle Cycle

General

Established patient

Vital Signs

Reason for Visit

Medications

Allergies

Orders

While we're here let's review vaccinations.
Click **Immunizations**.

❖ Lab/Radiology Order Processing | Order Management | Immunizations | Standing Orders | Task

- View of All Orders
- Labs
- Diagnostics
- Office Services (2)
- View Immunizations Due
- Procedures
- Referrals

Status	Ordered	Order	Timeframe	Comments
completed	06/20/2014	Urinalysis, dipstick		
completed	06/20/2014	Urine pregnancy test		

Add

Edit

Alert: ☐ Detail document☐ Reviewed, no changes☐ Reviewed, updated

Last updated/detailed doc:

/ /

 ☐ Show Ages Given☐ Include Exceptions(0)☐ Pending Only(0)☐ Error Only(0)

Immunization	Status
INFLUENZA	Due Now

It's not flu season, so there's nothing we'll need to give today. Close the **Immunizations template**, returning you to the **Intake Tab**.

Chart

Recommendation

Web

Resources

Immunization Record

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Standing Orders

Adult Immunizations

Peds Immunizations

My Plan

Procedures

Order Management

Update Lab Results

Care Guidelines

Global Days

Panel Control: Toggle Cycle

General

☒ Established patient ☐ New patient

Historian: self

Vital Signs

Reason for Visit

Medical History

Allergies

Orders

Now click **Gestational Age** to
move into the Prenatal templates.

❖ Lab/Radiology Order Processing | Order Management | Immunizations | Standing Orders | Task

- View of All Orders
- Labs
- Diagnostics
- Office Services (2)
- View Immunizations Due
- Procedures
- Referrals

Status	Ordered	Order	Timeframe	Comments
completed	06/20/2014	Urinalysis, dipstick		
completed	06/20/2014	Urine pregnancy test		

Add

Edit

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Diagnostics Detail

Care Guidelines

Global Days

Panel Control: [Toggle](#) [Cycle](#)
 G: P: A: L:
Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level: [Risk Factors](#)

Estimated Date of Delivery

Initial/Working EDD: 01/08/2015

Estimated gestational age this encounter: 11w0d



Date:	Gestational age:	EDD:	Calculation method:	Initial/Working EDD:	<input type="text" value="01/08/2015"/>	<input type="checkbox"/> Use as final EDD
LMP: <input type="text" value="04/03/2014"/>	-----	<input type="text" value="01/08/2015"/>	<input checked="" type="radio"/> Consistent with LMP	EGA this encounter:	<input type="text" value="11w0d"/>	
Ultrasound 1: <input type="text" value="//"/>	<input type="text"/>	<input type="text" value="//"/>	<input type="radio"/> Ultrasound 1 adjusted			
Ultrasound 2: <input type="text" value="//"/>	<input type="text"/>	<input type="text" value="//"/>	<input type="radio"/> Ultrasound 2 adjusted			
Initial exam: <input type="text" value="//"/>	<input type="text"/>	<input type="text" value="//"/>	<input type="radio"/> Initial exam			
Conception: <input type="text" value="//"/>	-----	<input type="text" value="//"/>	<input type="radio"/> Conception			
IVF conception: <input type="text" value="//"/>	-----	<input type="text" value="//"/>	<input type="radio"/> IVF conception			
EDD:						
Adjusted (provider): <input type="text" value="//"/>	-----	<input type="text" value="//"/>	<input type="radio"/> Adjusted (provider)			

LMP:

- ☒ Definite
☐ Approximate (month known)
☐ Unknown

Ultrasound 1 center: Ultrasound 2 center: IVF center: [Add EDD Modification Comments](#)

Since we've already entered some data, the LMP, EDD, & EGA display. She's sure about LMP, so we'll click **Definite**.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

Intake **Gestational Age** Histories Education Prenatal Detail SOAP Checkout

Diagnostics Detail

Care Guidelines Global Data

Panel Control: Toggle Cycle

Looking at the bottom half of this template, you have the opportunity to add a little more history, as illustrated.

When done, move on to the **Histories** tab.

Fundal ht. at umbil: // // Assign fundal height date to Adjusted (provider) EDD date field

Ultrasound: // // Assign ultrasound date to Adjusted (provider) EDD date field

Ultrasound center: []

General (UDS Reporting)

First prenatal visit trimester:

- ☒ First
☐ Second
☐ Third

First prenatal visit: 06/19/2014

- ☐ Here
☐ Elsewhere

Multiple gestation:

- ☐ Singleton ☐ Quadruplets
☐ Twin ☐ Other
☐ Triplets

Menstrual History

Menses: ☒ Regular ☐ Irregular

Frequency: 28 Days

Menarche onset: 12

On oral contraception at conception: ☒ No ☐ Yes

Other contraception at conception: []

Positive pregnancy test prior to care: //

EDD Log

Modified	By	Method	EDD Working	EDD LMP	EDD Ultrasound 1	EDD Ultrasound 2	EDD Exam	EDD Conception	EDD IVF	EDD Provider Adjusted	C
06/20/2014	Robert L. Duffy	LMP	01/08/2015	01/08/2015	//	//	//	//	//	//	

Specialty ▼ Obstetrics

Visit Type ▼ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Demographics

Order Management

Document Library

Chart Abstraction

Update Lab Results

Care Guidelines

Global Days

History Review

Panel Control:

Toggle



Cycle



G: 3 P: 1 T 1 P 0 A 1 L 0

Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level: [Risk Factors](#)

Pregnancy History

*Highlight a row to view comments*

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery	Anesthesia	Laceration
1		March 2008	NSVD	40W0D		6lb(s) 8 oz	2948	Male	USAC&W	Epidural	
2		July 2009		12W0D			0	Unknown			

This tab allows you to record most aspects of the past medical, family, & social history, as well as several items specific to pregnancy that are line items on the ACOG prenatal form. Since we recorded OBGYN Details earlier, they display here; you could add it at this point if you didn't enter it earlier.

G: 3 P: 1 T 1 P 0 A 1 L 0

 Full term: ☒
 Premature: ☐
 Abortion induced: ☐
 Abortion spontaneous: ☒
 Ectopic: ☐
 Living: ☐
 C-section: ☐
 SVD: ☒
 Multiple births: ☐

Navigating down the template, enter **Symptoms Since LMP**. You can just type in the box, or click the **Add** button & choose from the popup. We'll enter **breast tenderness, nausea/vomiting, & teeth itching**.

The screenshot shows a medical history template with several sections. A green box at the top contains instructions. A green line with arrows points from the 'Add' button in the 'Symptoms Since LMP' section to the 'Medication comments' box. Another green arrow points from the 'Add' button to the 'Symptoms since LMP' box. A third green arrow points from the 'Add' button to the 'Teeth itching' text in the 'Symptoms since LMP' box.

Intake | **Gestational Age** | **Histories** | **Education** | **Prenatal Detail** | **SOAP** | **Checkout**

Demographics | Order Management | Document Library | Chart Abstraction | Update Lab Results

Care Guidelines | Global Days | History Review

Panel Control: Toggle Cycle

G: [3] P: [1] T: [1] P: [0] A: [1] L: [0] Initial/Working EDD: 01/08/2015 Working EGA: 11w0d Blood Type and Rh: Risk Level: Risk Factors

Pregnancy History

Grauidity/Parity

Since Last Menstrual Period

☐ Abdominal cramps ☐ Rubella exposure

☒ Breast tenderness ☐ Teratogen exposure:

☐ Edema ☐ Urinary complaints

☐ Febrile episode ☐ Vaginal discharge

☐ Headaches ☐ Vaginal bleeding

☒ Nausea/vomiting ☐ Viral exposure

☐ Radiation exposure

Medication comments:
Prenatal vitamins.

Symptoms since LMP:
Nausea/vomiting and breast tenderness Teeth itching.

Also click in the **Medication comments** box & type entries as necessary. We'll enter **Prenatal vitamins**.

Scrolling down the template, we come to the **Medical History** section. It is often most efficient to "document by exception" by clicking **Default All to Negative**, then changing answers to **positive** as necessary. Our patient has a history of **postpartum depression**, **seasonal allergic rhinitis**, & a **medication allergy** (the sulfa allergy we entered earlier), so we'll make those adjustments.

Medical/Infection History

Medical History: ⓘ

This history information does not share to the core medical history template or to any other part of the medical history

Default All to Neg

Neg	Pos		Neg	Pos		Neg	Pos	
<input checked="" type="radio"/>	<input type="radio"/>	1. Diabetes	<input checked="" type="radio"/>	<input type="radio"/>	12. Trauma/violence	<input checked="" type="radio"/>	<input type="radio"/>	21. Breast
<input checked="" type="radio"/>	<input type="radio"/>	2. Hypertension	<input checked="" type="radio"/>	<input type="radio"/>	13. History of blood transfusions	<input checked="" type="radio"/>	<input type="radio"/>	22. GYN surgery
<input checked="" type="radio"/>	<input type="radio"/>	3. Heart disease				<input checked="" type="radio"/>	<input type="radio"/>	23. Operations/hospitalizations
<input checked="" type="radio"/>	<input type="radio"/>	4. Autoimmune disorder				<input checked="" type="radio"/>	<input type="radio"/>	24. Anesthetic complications
<input checked="" type="radio"/>	<input type="radio"/>	5. Kidney disease/UTI	-	-	14. Tobacco	<input type="text" value="0"/>	<input type="text" value="0"/>	25. History of abnormal PAP
<input checked="" type="radio"/>	<input type="radio"/>	6. Neurologic/epilepsy	-	-	15. Alcohol	<input type="text" value=""/>	<input type="text" value="0"/>	26. Uterine anomaly/DES
<input checked="" type="radio"/>	<input type="radio"/>	7. Psychiatric	-	-	16. Drugs - illicit/recreational	<input type="text" value=""/>	<input type="text" value="0"/>	27. Infertility
<input type="radio"/>	<input checked="" type="radio"/>	8. Depression/postpartum depression	<input checked="" type="radio"/>	<input type="radio"/>	17. D (Rh) sensitized	<input checked="" type="radio"/>	<input type="radio"/>	28. ART Treatment
<input checked="" type="radio"/>	<input type="radio"/>	9. Hepatitis/liver disease	<input checked="" type="radio"/>	<input type="radio"/>	18. Pulmonary (TB, Asthma)	<input checked="" type="radio"/>	<input type="radio"/>	29. Relevant family history
<input checked="" type="radio"/>	<input type="radio"/>	10. Varicosities/phlebitis	<input checked="" type="radio"/>	<input type="radio"/>	19. Seasonal allergies			30. Other (enter other diseases/conditions in Past Medical History accessed in the Medical/Surgical/Interim section)
<input checked="" type="radio"/>	<input type="radio"/>	11. Thyroid dysfunction	<input type="radio"/>	<input checked="" type="radio"/>	20. Drug/latex allergies/reactions			

In a similar fashion, document her **Infection History**.
Her only positive response is for **Chlamydia**.

Medical History: ⓘ

This history information does not share to the core medical history template or to any other part of the medical history

Default All to Neg.

Neg	Pos		Neg	Pos				Neg	Pos	
<input checked="" type="radio"/>	<input type="radio"/>	1. Diabetes	<input checked="" type="radio"/>	<input type="radio"/>	12. Trauma/violence			<input checked="" type="radio"/>	<input type="radio"/>	21. Breast
<input checked="" type="radio"/>	<input type="radio"/>	2. Hypertension	<input checked="" type="radio"/>	<input type="radio"/>	13. History of blood transfusions			<input checked="" type="radio"/>	<input type="radio"/>	22. GYN surgery
<input checked="" type="radio"/>	<input type="radio"/>	3. Heart disease				PPD/amt/day	PPD/amt/day	<input checked="" type="radio"/>	<input type="radio"/>	23. Operations/hospitalizations
<input checked="" type="radio"/>	<input type="radio"/>	4. Autoimmune disorder				pre-preg:	preg:	<input checked="" type="radio"/>	<input type="radio"/>	24. Anesthetic complications
<input checked="" type="radio"/>	<input type="radio"/>	5. Kidney disease/UTI	-	-	14. Tobacco	0	0	<input checked="" type="radio"/>	<input type="radio"/>	25. History of abnormal PAP
<input checked="" type="radio"/>	<input type="radio"/>	6. Neurologic/epilepsy	-	-	15. Alcohol			<input checked="" type="radio"/>	<input type="radio"/>	26. Uterine anomaly/DES
<input checked="" type="radio"/>	<input type="radio"/>	7. Psychiatric	-	-	16. Drugs - illicit/ recreational			<input checked="" type="radio"/>	<input type="radio"/>	27. Infertility
<input type="radio"/>	<input checked="" type="radio"/>	8. Depression/postpartum depression	<input checked="" type="radio"/>	<input type="radio"/>	17. D (Rh) sensitized			<input checked="" type="radio"/>	<input type="radio"/>	28. ART Treatment
<input checked="" type="radio"/>	<input type="radio"/>	9. Hepatitis/liver disease	<input checked="" type="radio"/>	<input type="radio"/>	18. Pulmonary (TB, Asthma)			<input checked="" type="radio"/>	<input type="radio"/>	29. Relevant family history
<input checked="" type="radio"/>	<input type="radio"/>	10. Varicosities/phlebitis	<input type="radio"/>	<input checked="" type="radio"/>	19. Seasonal allergies					30. Other (enter other diseases/ conditions in Past Medical History accessed in the Medical/ Surgical/Interim section)
<input checked="" type="radio"/>	<input type="radio"/>	11. Thyroid dysfunction	<input type="radio"/>	<input checked="" type="radio"/>	20. Drug/latex allergies/reactions					

Infection History: ⓘ

This history information does not share to the core medical history template or to any other part of the medical history

Default All to Neg.

No	Yes		No	Yes		No	Yes	
<input checked="" type="radio"/>	<input type="radio"/>	Live with someone with TB or exposed to TB	<input checked="" type="radio"/>	<input type="radio"/>	Hepatitis B, C	<input checked="" type="radio"/>	<input type="radio"/>	HIV
<input checked="" type="radio"/>	<input type="radio"/>	Patient or partner has history of genital herpes	<input checked="" type="radio"/>	<input type="radio"/>	STI	<input type="radio"/>	<input checked="" type="radio"/>	Chlamydia
<input checked="" type="radio"/>	<input type="radio"/>	Rash or viral illness since last menstrual period	<input checked="" type="radio"/>	<input type="radio"/>	HPV	<input checked="" type="radio"/>	<input type="radio"/>	Syphilis
			<input checked="" type="radio"/>	<input type="radio"/>	Gonorrhea			Other (enter other infections or exposure to infections in Past Medical History accessed in the Medical/Surgical/Interim section)

There are several pregnancy-related questions to answer here, as illustrated.

06/19/2014 10:16 PM : "Histories - Obstetrics"

Medical/Surgical/Interim

☐ No relevant past medical/surgical history

[History Review](#)

Disease/Disorder	Side	Onset Date	Management	Side	Date	Encounter Type	Outcome
Pregnancy							Unknown
Pregnancy			NSVD				40W0D week 6lb(s) 8 oz Male

Interim History

Add

Edit

Remove

General

☐ No ☒ Yes

Patient agrees to transfusion

☐ reviewed:

☒ No ☐ Yes

Antepartum anesthesia consult planned

☒ No ☐ Yes

Patient desires sterilization

Planned feeding: ☒ Breast ☐ Bottle ☐ Both

☐ No ☒ Yes

Enrolled in WIC prenatal care program

☒ No ☐ Yes

Prenatal classes taken

☐ No ☒ Yes Seat belt use

☒ Cats in home

☒ No ☐ Yes Latex Allergy?

Medical/Surgical/Interim

☐ No relevant past medical/surgical history

History Review

Disease/Disorder	Side	Onset Date	Management	Side	Date	Encounter Type	Outcome
Pregnancy							Unknown
Pregnancy			NSVD				40W0D week 6lb(s) 8 oz Male

Interim History

Add

Edit

Remove

General

☐ No ☒ Yes

Patient agrees to transfusion

☐ reviewed: ☒ No ☐ Yes

Antepartum anesthesia consult planned

☒ No ☐ Yes

Patient desires sterilization

Planned feeding: ☒ Breast ☐ Bottle ☐ Both☐ No ☒ Yes

Enrolled in WIC prenatal care program

☒ No ☐ Yes

Prenatal classes taken

☐ No ☒ Yes

Seat belt use

☒ Cats in home☒ No ☐ Yes

Latex Allergy?

The **Medical/Surgical/Interim** grid is the same as on the Histories Tab you see on non-obstetrical encounters, so for an established patient, you'd probably already have all this info entered. For this example we'll add that she's had an appendectomy. Click **Add**.

Specialty:

Remember to ADD TO GRID then SAVE & CLOSE!

Save & Close

Cancel

Panel Control:

Toggle

↑

↺

Cycle

↻

Surgical

To add comments, click manage.

Date:

☐ Angioplasty☒ Appendectomy☐ Arthroscopy☐ Assisted reproductive trea...☐ Back surgery☐ Blood transfusion☐ Cesarean section☐ Cholecystectomy☐ D&C☐ D&B

Manage

☐ Gastric bypass☐ Mastectomy☐ Thyroidectomy☐ Other

Date:

Click Appendectomy,
then add 2002.

Add To Grid

Clear

Medical

Save time & avoid redundant entries: Many items here would be more properly documented on Problem List.

To add comments, click manage.

Onset Date:

☐ Abnormal PAP☐ Allergies☐ Anemia☐ Anesthesia reaction☐ Asthma☐ Autoimmune disease☐ Cancer☐ Clotting disorder☐ Congenital heart disease☐ D(Rh) sensitized☐ Depression☐ Depression, postpartum☐ DES Exposure☐ Diabetes☐ Elevated lipids☐ Genital herpes, exposure☐ Heart disease☐ Heart murmur☐ Hemoglobinopathy☐ Hepatitis/liver disease☐ HPV☐ Hypercoagulable disorder☐ Hypertension☐ Incompetent cervix☐ Pelvic inflammatory disease☐ Phlebitis

That's all we have to enter, so click
Add To Grid, then Save & Close.

☐ Seizure disorder☐ STI☐ Thyroid disease☐ Trauma/violence☐ Tuberculosis☐ Tuberculosis exposure or l...☐ Urinary tract infection, r...☐ Vaginal infections, recurr...☐ Other

Medical/Surgical/Interim

☐ No relevant past medical/surgical history[History Review](#)

Disease/Disorder	Side	Onset Date	Management	Side	Date	Encounter Type	Outcome
Pregnancy							Unknown
Pregnancy			NSVD				40W0D week 6lb(s) 8 oz Male
			Appendectomy		2002		

Interim History

Add

Edit

Remove

The Family History grid is similarly shared with regular medical templates, but for this example we'll add a few details by clicking the **Add** button.

Family

☐ No relevant family history ☐ Adopted - no family history known[History Review](#)

Relationship	Family Member Name	Deceased	Age at Death	Condition	Onset Age	Cause of Death	Comments

Add

Edit

Remove

Family Health History

Specialty:

☐ No family history of:

Relationship:

Family member name:

☐ Alive and well ☐ Deceased

<input type="checkbox"/> Alcoholism	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Hemophilia-A	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Hypertension	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Celiac disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Mental retardation	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Congenital heart disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Renal disease	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Coronary artery disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Seizure disorder	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cystic fibrosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Sickle cell disease	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Spina bifida	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Stroke	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Down syndrome	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Other	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Elevated lipids	<input type="checkbox"/>	<input type="checkbox"/>			

Enter this Family History:
 Her maternal grandmother died from colon cancer at age 68.
 (Family History is covered in detail in the Histories lesson.)
 When done click **Save & Close**.

Relationship	Family Member Name	Deceased	Age at Death	Condition	Onset Age	Cause of Death	Comments
Maternal grandmother				Cancer, colon	68	Y	

This addition displays in the grid.

06/19/2014 10:16 PM : "Histories - Obstetrics" x

Family



☐ No relevant family history ☐ Adopted - no family history known

[History Review](#)

Relationship	Family Member Name	Deceased	Age at Death	Condition	Onset Age	Cause of Death	Comments
Maternal grandmother				Cancer, colon	68	Y	

Add

Edit

Remove

Social



Now move down to **Social History** & click the **Add** button.

☒ Last documented ☐ All [History Review](#)

<div>Obstetrics</div> <div>Substances</div> <div>► Tobacco</div> <div>Alcohol/Caffeine</div> <div>Statuses</div> <div>Lifestyle</div> <div>Occupation</div> <div>Comment</div>	Encounter Date	Tobacco Use	Tobacco Type	Smoking Status	Usage Per Day	Pack Years	Date Quit
	Encounter Date:Time						

Confidential History

Add

Social History is covered in detail in the Histories lesson.

Data used in this example:

Never smoked.

Stopped drinking when she became pregnant.

Married.

Preferred language is English.

High school education.

Occupation is Domestic Goddess.

Sedentary activity level.

House has smoke & CO detectors, but hasn't been tested for radon.

Wears seat belts.

When done click **Save & Close**.



Save & Close

Cancel

Obstetrics
Substances
► Tobacco

Encounter Date	Tobacco Use	Tobacco Type	Smoking Status
06/19/2014	No/Never		Never smoker

These details display in the grid.

Scrolling down further, you come to the Genetic Screening section. We'll again select **Default to All No** to document by exception; she has no positive answers to document.

Genetic Screening/Teratology Counseling

Default All to No

No: Yes: Includes patient, baby's father, or anyone in either family with:

- ☒ 1. Patient's age 35 years or older as of estimated date of delivery
- ☐ 2. Thalassemia (Italian, Greek, Mediterranean or Asian background): MCV less than 80
- ☐ 3. Neural tube defect (meningomyelocele, spina bifida or anencephaly)
- ☐ 4. Congenital heart defect
- ☐ 5. Down syndrome
- ☐ 6. Tay-sachs (Ashkenazi Jewish, Cajun, French Canadian)
- ☐ 7. Canavan disease (Ashkenazi Jewish)
- ☐ 8. Familial dysautonomia (Ashkenazi Jewish)
- ☐ 9. Sickle cell disease or trait (African)
- ☐ 10. Hemophilia or other blood disorders
- ☐ 11. Muscular dystrophy
- ☐ 12. Cystic fibrosis
- ☐ 13. Huntington's chorea
- ☐ 14. Mental retardation/autism
- ☐ 15. Other inherited genetic or chromosomal disorder
- ☐ 16. Maternal metabolic disorder (e.g. Type 1 Diabetes, PKU)
- ☐ 17. Patient or baby's father had a child with birth defects not listed above
- ☐ 18. Recurrent pregnancy loss or a stillbirth
- ☐ 19. Medications (including supplements, vitamins, herbs or OTC drugs/illicit/recreational drugs/alcohol since LMP (if yes, agent(s) and strength/dosage):

Mother (patient): Father (baby's): Relative (mother or father):

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

20. Any other:

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
--------------------------	--------------------------	--------------------------

(Technically #19 Medications could be a yes since she's taking prenatal vitamins, but this seems redundant since you've just answered that question above.)

Comments/Counseling:

Obstetrics
Substances
► Tobacco
Alcohol/Caffeine
Statuses
Lifestyle

Encounter Date	Tobacco Use	Tobacco Type	Smoking Status	Usage Per Day	Pack Years	Date Quit
06/19/2014	No/Never		Never smoker			

Encounter Date:Time

You've got space to enter comments if necessary.

Confidential History

Add

Genetic Screening/Teratology Counseling

Default All to No

No: Yes: Includes patient, baby's father, or anyone in either family with:

- ☒ ☐ 1. Patient's age 35 years or older as of estimated date of delivery
- ☒ ☐ 2. Thalassemia (Italian, Greek, Mediterranean or Asian background); MCV less than 80
- ☒ ☐ 3. Neural tube defect (meningomyelocele, spina bifida or anencephaly)
- ☒ ☐ 4. Congenital heart defect
- ☒ ☐ 5. Down syndrome
- ☒ ☐ 6. Tay-sachs (Ashkenazi Jewish, Cajun, French Canadian)
- ☒ ☐ 7. Canavan disease (Ashkenazi Jewish)
- ☒ ☐ 8. Familial dysautonomia (Ashkenazi Jewish)
- ☒ ☐ 9. Sickle cell disease or trait (African)
- ☒ ☐ 10. Hemophilia or other blood disorders
- ☒ ☐ 11. Muscular dystrophy
- ☒ ☐ 12. Cystic fibrosis
- ☒ ☐ 13. Huntington's chorea
- ☒ ☐ 14. Mental retardation/autism
- ☒ ☐ 15. Other inherited genetic or chromosomal disorder
- ☒ ☐ 16. Maternal metabolic disorder (e.g. Type 1 Diabetes, PKU)
- ☒ ☐ 17. Patient or baby's father had a child with birth defects not listed above
- ☒ ☐ 18. Recurrent pregnancy loss or a stillbirth
- ☐ ☒ 19. Medications (including supplements, vitamins, herbs or OTC drugs/illicit/recreational drugs/alcohol since LMP (if yes, agent(s) and strength/dosage):

Prenatal vitamins

- ☐ ☒ 20. Any other:

Mother (patient): Father (baby's): Relative (mother or father):

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Now go back to the top of the template.

Comments/Counseling:

NextGen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM: "Histories - Obstetrics"

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA Family Medicine DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Weight: 146.00 lb (66.22 Kg) Allergies: (1) Problems: (1) Diagnoses: (2) Medications: (1)

Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM: "Histories - Obstetrics"

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age **Histories** Education Prenatal Detail SOAP Checkout

Demographics Order Management Document Library Chart Abstraction Update Lab Results

Care Guidelines Global Days History Review

Panel Control: Toggle Cycle

G: 3 P: T1P0A1L0 Initial/Working EDD: 01/08/2015 Working EGA: 11w0d Blood Type and Rh: Risk Level: [Risk Factors](#)

Pregnancy History

Highlight a row to view comments

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery	Anesthesia	Laceration
1		March 2008	NSVD	40W0D		6lb(s) 8 oz	2948	Male	USAC&W	Epidural	
2		July 2009		12W0D			0	Unknown			

Patient History

06/19/2014 10:16 PM

- *SOAP
- *USA Checkou
- *USA Finalize
- *USA Intake 8:
- *USA SOAP 8:
- Education - Ob
- Gestational Ag
- Histories - Obs
- Prenatal Detail
- USA Fts Chec
- USA Fts Finali
- USA Fts Soap
- Medication Alle
- Medication

This is a good time to review **Risk Factors**, though links to this are available on other templates as well. Click **Risk Factors**.

OB Risk Factors

(Selections made on this template do not impact data on the Medical/Injury History template)

☒ **Set all unanswered to No** (Copy Forward will populate all unanswered questions with No)

Patient Profile

- No Yes
- ☒ ☐ Age < 20 or > 35
- ☒ ☐ Less than 8th grade education
- ☒ ☐ Small pelvis
- ☒ ☐ Small stature (< 5 feet tall)

Addiction

- ☒ ☐ Alcohol use
- ☒ ☐ Drug use
- ☒ ☐ Smoking

Social Factors

- ☒ ☐ Abusive relationship
- ☐ ☒ Cats
- ☒ ☐ No family support
- ☒ ☐ Poor living environment
- ☒ ☐ Significant social problems

Gynecological History

- ☒ ☐ Cervical laceration/conizations
- ☒ ☐ Incompetent cervix
- ☒ ☐ Infertility
- ☒ ☐ Past uterine surgery
- ☒ ☐ Previous abnormal PAP
- ☒ ☐ Uterine anomalies

Obstetrical Factors Parity

- ☒ ☐ Grand multiparity (> 5)

Risk level:

Comments:

When done click **Save & Close**.

Some of the answers are already populated from previous answers. For the rest, go through & click **Yes** where appropriate, then click **Set all unanswered to No**.

The provider will complete **Risk level** assignment later.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Demographics

Order Management

Document Library

Chart Abstraction

Update Lab Results

Care Guidelines

Global Days

History Review

Panel Control: Toggle Cycle

G: P: T P A L Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level: [◆ Risk Factors](#)

Pregnancy History

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Notes
1		March 2008	NSVD	40W0D		01b(s) 8 02 12348 Male USAC&W
2		July 2009		12W0D		Esthesia Epidural Laceration

You can see that **Risk Factors** have been addressed.

The workflow you've seen thus far has the advantage of better combining the regular medical history with the obstetric-specific medical history than did prior versions of NextGen, but there is a potential gotcha: We haven't reviewed the **Problem List**, so you could overlook a chronic problem like asthma or hypertension.

NextGen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM: "Histories - Obstetrics"

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA Family Medicine DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Weight: 146.00 lb (66.22 Kg) Allergies: (1) Problems: (1) Diagnoses: (2) Medications: (1)

!Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider

Problem Description Onset Date

Allergic rhinitis 01/01/0001

TOB HTN DM CAD

Prenatal Detail SOAP Checkout

Update Lab Results

Risk Level Risk Factors

Highlight a row to view comments

Weight (gm)	Sex	Place of delivery	Anesthesia	Laceration
2948	Male	USAC&W	Epidural	
0	Unknown			

06/19/2014 10:16 PM

- *SOAP
- *USA Checkou
- *USA Finalize
- *USA Intake 8:
- *USA SOAP 8:
- Education - Ob
- Gestational Ag
- Histories - Obs
- Prenatal Detail
- USA Fts Chec
- USA Fts Finali
- USA Fts Soap
- Medication Alle
- Medication

If this is a patient who is already established in your practice, the Problem List has probably already been completed. Here we see there is 1 Problem recorded. And if you hover the cursor over the (1)...

The Problem List will display.

NextGen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM : "Histories - Obstetrics"

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA Family Medicine DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Weight: 146.00 lb (66.22 Kg) Allergies: (1) Problems: (1) Diagnoses: (2) Medications: (1)

Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM : "Histories - Obstetrics"

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age **Histories** Education Prenatal Detail SOAP Checkout

Demographics Order Management Document Library Chart Abstraction Update Lab Results

Panel Control: Toggle Cycle

Risk Level: Risk Factors

Place of delivery	Anesthesia	Laceration
US C&W	Epidural	

Highlight a row to view comments

Comments:

Gravidity/Parity

Patient History

- New Lock Search
- 06/19/2014 10:16 PM
 - *SOAP
 - *USA Checkou
 - *USA Finalize
 - *USA Intake 8:
 - *USA SOAP 8:
 - Education - Ob
 - Gestational Ag
 - Histories - Obs
 - Prenatal Detail
 - USA Fts Chec
 - USA Fts Finali
 - USA Fts Soapi
 - Medication Alle
 - Medication
 - Immunization -

Custom

Arrows indicate the location of the 'Problems' count and the 'Problem Module' icon in the Patient History list.

If you need to add something to the Problem List, either click on the (1) or the Problem Module icon on the History Bar, as illustrated in the Histories lesson.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

TOB HTN DM CAD

Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Demographics

Order Management

Document Library

Chart Abstraction

Update Lab Results

Care Guidelines

Global Days

History Review

Panel Control: Toggle Cycle

G: P:
3 T 1 P 0 A 1 L 0Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level: Risk Factors

Pregnancy History



Highlight a row to view comments

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery	Anesthesia	Laceration
1		March 2008	NSVD	40W0D		6lb(s) 8 oz	2948	Male	USAC&W	Epidural	
2		July 2009		12W0D			0	Unknow			

Note the Risk Indicators. Since we just recorded tobacco history in the Social History, it indicates she's tobacco-free. Click the **Configure** button to complete the other Risk Indicators.


Risk Factors Config

☐ No risk indicators

Tobacco:

Smoking status:

Tobacco use:

☐ Tobacco cessation discussed 

Tobacco Usage:

Enc Date	Use	Type	Total Pk Yrs
11/05/2012	never		

Hypertension:

☐ Yes ☒ No ☐ Unknown

Diabetes:

☐ Yes ☒ No ☐ Unknown

CAD:

☐ Yes ☒ No ☐ Unknown

Tobacco has already been addressed.
Click the bullets for Hypertension No, Diabetes No, & Coronary Artery Disease No.
When done click Save & Close.

All Risk Indicators are now configured.

06/19/2014 10:16 PM : "Histories - Obstetrics" x

Specialty ▼ Obstetrics Visit Type ▼ OB Prenatal - Initial

Intake Gestational Age **Histories** Education Prenatal Detail SOAP Checkout

Demographics Order Management Document Library Chart Abstraction Update Lab Results

Care Guidelines Global Days History Review

Panel Control: Toggle Cycle

G: 3 T 1 P 0 A 1 L 0 P: Initial/Working EDD: 01/08/2015 Working EGA: 11W0d Blood Type and Rh: Risk Level: [Risk Factors](#)

Pregnancy History

Highlight a row to view comments

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery	Anesthesia	Laceration
1		March 2008	NSVD	40W0D		6lb(s) 8 oz	2948	Male	USAC&W	Epidural	
2		July 2009		12W0D			0	Unknown			

Add Edit Remove

Now move to the Education Tab.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Diagnostics Detail

Document Library

Care Guidelines

Global Days

Panel Control: Toggle Cycle

G: 3 P: T1 P0 A1 L0

Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level: Risk Factors

First Trimester Education

☐ Education documented as complete

Education	Date	Initials	Discussion

Add/Update

Comments:

Sort By: Summary Phrase My Phrases | Manage My Phrases

Under the First Trimester section,
click the **Add/Update** button.

Defined: 0

Completed: 20

Gestational age: 11w0d

Completed: Initials: Need for further discussion:

the checkbox as you

the CHECKBOX as you

● **Prevalence** = proportion of people with a disease at a particular point in time

each issue.

06/20/2014	RLD	
------------	-----	--

06/20/2014 RLD

one. click the save a

06 129 12914	PLD	
--------------	-----	--

06/20/2014	810	
------------	-----	--

30/30/3011	RED	
30/30/3011	RED	

06/20/2014	RLD	
------------	-----	--

06/20/2014	RLD	
------------	-----	--

06/30/2014	BID	
------------	-----	--

00/20/2014	RED	

06/20/2014	RLD	
------------	-----	--

06/20/2014	RLD	
------------	-----	--

06/30/2014	BID	
------------	-----	--

06/20/2014	RLD	
------------	-----	--

06/20/2014	RLD	
------------	-----	--

06/20/2014	BLD	
------------	-----	--

05/10/2014	RED	
05/10/2014	RED	

06/20/2014	RLD	
------------	-----	--

06/20/2014	RLD	
------------	-----	--

06/30/2014	BID	
------------	-----	--

06/20/2014 RED

100%

100%

100%

//		
----	--	--

11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	----	-----

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100

06/20/2014 RLD

Cancel

Education documentation now appears in the grid.

Education

Prenatal Detail

SOAP

Checkout

Care Guidelines

Global Days

Panel Control: Toggle Cycle

 G: P: A: L:

Initial/Working EDD: 06/08/2015

Working EGA: 11w0d

Blood Type and Rh:

Risk Level: [Risk Factors](#)

First Trimester Education

☒ Education documented as complete

06/20/2014 RLD

Education	Date	Initials	Discussion
HIV and other routine prenatal tests	06/20/2014	RLD	
risk factors identified by prenatal history	06/20/2014	RLD	
anticipated course of prenatal care	06/20/2014	RLD	
nutrition and weight gain counseling, special diet	06/20/2014	RLD	
toxoplasmosis precautions (cats / raw meat)	06/20/2014	RLD	
sexual activity	06/20/2014	RLD	
exercise	06/20/2014	RLD	
indications for ultrasound	06/20/2014	RLD	
influenza	06/20/2014	RLD	
environmental / work hazards	06/20/2014	RLD	
travel	06/20/2014	RLD	
tobacco	06/20/2014	RLD	
alcohol	06/20/2014	RLD	
illicit & recreational drugs	06/20/2014	RLD	
use of prescription and over-the-counter (OTC) drugs	06/20/2014	RLD	
smoking counseling	06/20/2014	RLD	
domestic violence	06/20/2014	RLD	
seat belt use	06/20/2014	RLD	
childbirth classes / hospital facilities	06/20/2014	RLD	

Check the **Education documented as complete** checkbox. (You may have noticed this checkbox on the previous popup as well.)

You can add further comments here as well.

Comments:

Sort By:

Summary Phrase My Phrases Manage My Phrases

Now move to the **Prenatal Detail** tab.

Add/Update

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Diagnostics Detail

Document Library

Care Guidelines

Global Days

Panel Control: Toggle Cycle

G: 3 P: 1 T: 1 P: 0 A: 1 L: 0

Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level:

Risk Factors
Tobacco Use

General

Height (in.): 65.0

Pre - pregnancy wt (lb):

Date: / /

Baby's father:

Support person:

☐ No ☒ Yes Enrolled in WIC prenatal care program☐ No ☒ Yes Patient agrees to transfusion

Several items are summarized from previous entries. Add others as appropriate. In particular, add pre-pregnancy weight & the date of that weight; often you'll need to approximate.

In this example, our patient weighed **140 lbs** on the day of her LMP, **4/3/14**.

Visit Type ▾ OB Prenatal - Initial

Checkout

Document Library

Total weight gain is calculated.

Panel Control: Toggle Cycle

Risk Level: Risk Factors

Total pregnancy weight gain (lb): 6

EGA of: will fall on:

Planned feeding: ☒ breast ☐ bottle ☐ both

☒ No ☐ Yes Patient desires sterilization

☒ No ☐ Yes Latex Allergy?

Date	Priority	Problem	Details

Remove

After the intake OB information has been entered, the **Prenatal Visits** grid will be the main focus of OB visit documentation for the rest of the pregnancy. (For those familiar with the ACOG prenatal forms, this is the equivalent of the flow sheet pages on which you make all of the one-line entries at each visit.) Click **Add**.

General

OB Problem List 0

Prenatal Visits

☐ Patient note:

Select the row with an asterisk in the column to show detail

OB Initial Exam

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Ket	DTR	Dil	Face	Station	Comments	Initials	Next Appt	FU With

◀

▶

Add

Edit

Remove

Comments:

Date: 06/19/2014

Estimated gestational age: 11w0d

Provider: ROBERT LAMAR DUFFY MD

G: 3 P: 1 T: 1 A: 1 L: 1

Blood type and Rh:

Risk level: low

Protein:(Prot)

☒ Negative(neg)

☐ Trace

☐ Small

☐ 1+

☐ 2+

☐ 3+

☐ 4+

Glucose:(Gluc)

☒ Negative (neg)

☐ 100 mg/dl(trace)

☐ 250 mg/dl (1+)

☐ 500 mg/dl (2+)

☐ 1000 mg/dl (3+)

☐ >2000 mg/dl (4+)

Ketones: (Ket)

☒ Negative (neg)

☐ Trace

☐ Small

☐ Moderate (mod)

☐ Large (lge)

☐ Very large (v lg)

Nitrite:(Nit)

☒ Negative (neg)

☐ Positive (pos)

Blood pressure: 118 / 76

Weight (lbs): 146

☐ Pain score:

Diagnosis: for urinalysis order:

Code:

Encntr for suprvsn of normal first preg, first trimester

Z34.01

Share Vitals/Urine Dipstick

Fetal movement: (FM)

☐ Normal

☐ Decreased

☐ Absent

☐ Non-applicable (NA)

Contractions: (CTX)

☐ No

☐ Yes

☐ Unsure

Leakage:(Leak)

☐ No

☐ Yes

☐ Unsure

Presentation: (Pres)

☐ Vertex (Vertex)

☐ Breech (Breech)

☐ Transverse (Tran)

☐ Oblique (Obliq)

☐ Unsure

Edema:

☐ Negative

☐ Trace

☐ 1+

☐ 2+

☐ 3+

☐ 4+

DTR:

☐ 0

☐ 1+

☐ 2+

☐ 3+

Dilatation (cm):

☐ 0

☐ 0.5

☐ 1

☐ 2

☐ 3

☐ 4

☐ 5

☐ 6

☐ 7

☐ 8

☐ 9

☐ 10

Effacement:

☐ 0%

☐ 50%

☐ 60%

☐ 70%

☐ 80%

☐ 90%

☐ 100%

Station:

☐ -3

☐ -2

☐ -1

☐ 0

☐ +1

☐ +2

☐ +3

Fetal heart rate (HR):

Fundus (cm):

Multiple

Progress Note:

☐ See SO

Characters

This is where flow sheet data is entered. Since vital signs & urinalysis results were previously entered, they display here. If not previously done, they could be keyed in now. But since that's all here, the nurse doesn't need to do anything else, so just click **Save** then **Close**.

06/19/2014 10:16 PM : "Prenatal Detail - Obstetrics" x

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

[Diagnostics Detail | Document Library]

Care Guidelines | Global Days

Panel Control: [Toggle] [Cycle]

G: [B] P: [T1] [P0] [A1] [L0]

Initial/Working EDD: Working EGA: Blood Type and Rh: Risk Level: Risk Factors: [To Use]

General

OB Problem List 0

Prenatal Visits

☐ Patient note:

Select the row with an asterisk in the column to show detail

OB Initial Exam

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Net	DTR	Dil	Efface	Station	Comments	Initials	Next Appt	FU With
06/19/2014	146	118/76	11w0d						neg	neg	neg	neg							RD	

The nurse notifies the provider the patient is ready. Click the **Tracking** icon. (Expand the **Information Bar** if necessary to display it.)

Enter **Room Number**, then click in the **Status** box.

Double-click **waiting for provider**.

Today's Patient Tracking

Appointment date: 04/13/2013

Today's date: 04/14/2013

Appointment information:

2:30 PM DUFFY MD, ROBERT LAMAR Reason:

Room:

Status:

Exam 1

(Entries uploaded on "Save and Close")

Patient Tracking:

The Inbox will update today's calendar and not the a

Appt Time	Room	Status	Time	Documented By

Ngkbn Get Dbpicklist Items

List Item

ready for check-out
with nursing
waiting for educator
checked out
waiting for nursing
waiting for provider
chart complete
chart incomplete
chart needs sign-off
with provider
discharged

Refresh

OK

Cancel

Task

EHR Appointments

Save & Close

Cancel

When done click **Save & Close**.

In an actual encounter, this might be the time the nurse completes the urinalysis & pregnancy test, so do that now if not already entered.

One last thing for the nurse to do.
Go back to the **Intake** tab.

☐ Patient note:

Select the row with an asterisk in the column to show detail ✦ OB Initial Exam

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Ket	DTR	Dil	Efface	Station	Comments	Initials	Next Appt	FU With
06/19/2014	146	118/76	11w0d						neg	neg	neg	neg						RD		

Update

Orders

- ❖ Lab/Radiology Order Processing
- Order Management
- Immunizations
- Standing Orders
- Task

	Status	Ordered	Order	Timeframe	Comments
View of All Orders	completed	06/20/2014	alcohol		
Labs	completed	06/20/2014	anticipated course of prenatal care		
Diagnostics	completed	06/20/2014	childbirth classes / hospital facilities		
Office Services (2)	completed	06/20/2014	domestic violence		
View Immunizations Due	completed	06/20/2014	environmental / work hazards		
Procedures	completed	06/20/2014	exercise		
Referrals	completed	06/20/2014	HIV and other routine prenatal tests		
	completed	06/20/2014	illicit & recreational drugs		
	completed	06/20/2014	indications for ultrasound		

Edit

Review of Systems

ROS Defaults:

System	Neg/Pos	Findings
Constitutional		
HEENT		
Respiratory		
Cardiovascular		
Vascular		
Gastrointestinal		
Genitourinary		
Reproductive		
Metabolic Endocrine		
Neuro Psychiatric		
Dermatologic		
Musculoskeletal		
Hematologic		
Immunologic		
General ROS - Female		

Navigate to the bottom & click **Generate Intake Note**.

PHQ

[Generate Intake Note](#)

TX Text

Segoe UI Semibold

12

B

I

U

100%



USA Family Medicine
1504 Springhill Ave Ste 1800
Mobile, AL 366043273

PATIENT: Didre Quagmire
DATE OF BIRTH: 04/01/1990
DATE: 06/19/2014 10:16 PM
HISTORIAN: self
VISIT TYPE: OB Prenatal - Initial
TODAY'S PROVIDER: ROBERT L. DUFFY MD

Reasons For Visit

This 24 year old female presents for routine prenatal.

NURSING COMMENTS

Intake Comments: Here for intake prenatal visit. No complaints.

1. routine prenatal

Medication List (after nurse review/reconciliation)

Medication	Directions
Prenatal Vitamin tablet	take 1 tablet by oral route every day

MEDICATION REVIEW, RECONCILIATION, AND COMMENTS

Medications reconciled today.

Vital Signs Summary

Time	BP	Pulse	Resp	TempF	TempC	Wt lb	Ht in	BMI	Wt kg	Ht cm	Ht%	Wt%	O-sat
11:01 PM	118/76	74	16	98.8	37.1	146.00	65.00	24.30	66.224	165.10			

The Intake Note is created,
& the nurse can move on to
the next patient.

NextGen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM: "Home Page - Obstetrics"

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA Family Medicine DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Weight: 144.00 lb (66.22 Kg) Allergies: (1) Problems: (1) Diagnoses: (2) Medications: (1)

Address: 666 Scenic Hwy MOBILE, AL 36688 MRN: 000900044722 Insurance: AFLAC Emergency Phone: PCP: DUFFY, ROBERT LAMAR ... Referring: Rendering: DUFFY, ROBERT LAMAR ...

Admin. HIPAA Advance Directives Screening Summary

06/19/2014 10:16 PM: "Home Page - Obstetrics"

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

Care Guidelines Global Days

Panel Control: Toggle Cycle

G: P: Initial/Working EDD: Working EGA: Blood Type and Rh: Risk Level: ♦ Risk Factors

3 T 1 P

General

Provider this e

Summary

Pregnancy History
HPI's
Problem List
Family History
Past Medical/Surgical History
Allergies

Patient History

New Lock Search

06/19/2014 10:16 PM

- *SOAP
- *USA Checkou
- *USA Finalize
- *USA Intake 83
- *USA SOAP 83
- Education - Ob
- Gestational Ag
- Histories - Obs
- Prenatal Detail
- USA Fts Chec
- USA Fts Finali
- USA Fts Soap

Custom

NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/21/2014

Patient

Location

Provider

Date

The provider then opens the chart from the appointment list and performs the 4-point check.

NextGen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM : "Home Page - Obstetrics"

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA Family Medicine DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Weight: 146.00 lb (66.22 Kg) Allergies: (1) Problems: (1) Diagnoses: (2) Medications: (1)

Address: 666 Scenic Hwy MOBILE, AL 36604 MRN: 000900044722 Insurance: AFLAC Emergency Relation: PCP: DUFFY, ROBERT LAMAR ...
Contact: No MD: No Emergency Phone: Referring: ...
Pharmacy 1: Rendering: DUFFY, ROBERT LAMAR ...

Alerts OBGYN Details Patient Lipid Clinic Data Order Admin... Sticky Note Referring Provider HIPAA ...

06/19/2014 10:16 PM : "Home Page - Obstetrics"

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

Care Guidelines Global Days

Panel Control ▾ Toggle Cycle

Gc: P: Initial/Working EDD: Working EGA: Blood Type and Rh: Risk Level: ♦ Risk Factors
3 T P 0 A 1 L 0 01/08/2015 11w0d

General
Provider this encounter: ROBERT LAMAR DUFFY Primary OB provider:
Summary

Patient History
New Lock Search
06/19/2014 10:16 PM
*SOAP
*USA Checkou
*USA Finalize
*USA Intake 83
*USA SOAP 83
Education - Ob
Gestational Ag
Histories - Obs
Prenatal Detail
USA Fts Check
USA Fts Finali
USA Fts Soap

Custom

Also take note of the Risk Indicators.

The provider generally starts on the Home Page tab.

It's good to begin by looking for Sticky Notes & Alerts; there are none on this patient.

You can select any of the headings on the left to view various aspects of the chart.

You can also just review the intake_note to see a summary as well. Regardless of the method chosen, the provider is responsible for reviewing & confirming this information, & updating it as necessary.

06/19/2014 10:16 PM : "Home Page - Obstetrics"

Intake Gestational Age Histories

Case Guidelines Global Days

G: P: 3 1 0 A 1 L 0 Initial/Working EDD: 01/08/2015

General

Provider this encounter: ROBERT LAMAR DUFFY MD Primary OB Provider:

Summary

Pregnancy History

Date	Time	Temp F	BP	Pulse	Respiration	Ht In	Wt Lb	BMI	BSA	Pain Score	HAQ Score	Pulse
06/19/2014	11:01 PM	98.8	112/76	74	16	65.00	146.00	24.30				

Problem List

Family History

Past Medical/Surgical History

Allergies

Medications

Vitals

Referrals

Custom

06/21/2014

When you're done reviewing the chart, move to the **Gestational Age** tab.

Review information that has been entered, clarifying any details with the patient as necessary. Navigate down to see the rest of the template. After your exam, you will confirm your impression of dating by exam.

Specialty ▾ Obstetrics Visit Type ▾ OB Prenatal - Initial

TOB HTN DM CAD

Intake **Gestational Age** Histories Education Prenatal Detail SOAP Checkout

Care Guidelines Global Days Panel Control: Toggle Cycle

G: 3 T: 1 P: 0 A: 1 L: 0 Initial/Working EDD: 01/08/2015 Working EGA: Blood Type and Rh: Risk Level: Risk Factors

Estimated Date of Delivery Initial/Working EDD: 01/08/2015

Date: 04/03/2014 LMP: Gestational age: EDD: 01/08/2015 Calculation method: Consistent with LMP

Ultrasound 1: // Ultrasound 2: // Initial exam: // Conception: // IVF conception: // Adjusted (provider): //

Initial/Working EDD: 01/08/2015 Use as final EDD

EGA this encounter: 11w0d

LMP: Definite Approximate (month known) Unknown

Ultrasound 1 center: Ultrasound 2 center: IVF center:

Add EDD Modification Comments

Now move on to the **Histories** Tab.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Demographics

Order Management

Document Library

Chart Abstraction

Update Lab Results

Care Guidelines

Global Days

History Review

Panel Control: Toggle Cycle

G: 3 P: 1 T 1 P 0 A 1 L 0

Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level: [Risk Factors](#)

Pregnancy History

Highlight a row to view comments

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery	Anesthesia	Laceration
1		March 2008	NSVD	40W0D		6lb(s) 8 oz	2948	Male	USAC&W	Epidural	
2		July 2009		12W0D			0	Unknown			

Review information that has been entered, navigating down the page, & discussing any details with the patient as necessary.

Add

Edit

Remove

Gravidity/Parity

G: 3 P: 1 T 1 P 0 A 1 L 0

Full term: ☒Premature: ☐Abortion induced: ☐Abortion spontaneous: ☒Ectopic: ☐Living: ☐C-section: ☐SVD: ☒Multiple births: ☐

This is also a good time to review the Risk Factors. Click [Risk Factors](#).

OB Risk Factors

[Selections made on this template do not impact data on the Medical/Infection History Panel].

☒ Set all unanswered to No (Copy Forward will pull data from previous pregnancy).

No	Yes	Patient Profile	No	Yes	Past Pregnancies	No	Yes	Present Pregnancy	No	Yes	Medical History
<input checked="" type="radio"/>	<input type="radio"/>	Age < 20 or > 35	<input checked="" type="radio"/>	<input type="radio"/>	2 or more abortions	<input checked="" type="radio"/>	<input type="radio"/>	2nd pregnancy in 12 months	<input checked="" type="radio"/>	<input type="radio"/>	Anemia
<input checked="" type="radio"/>	<input type="radio"/>	Less than 8th grade education	<input checked="" type="radio"/>	<input type="radio"/>	7 or more prior deliveries	<input checked="" type="radio"/>	<input type="radio"/>	Bleeding	<input checked="" type="radio"/>	<input type="radio"/>	Anticoagulant use
<input checked="" type="radio"/>	<input type="radio"/>	Small pelvis	<input checked="" type="radio"/>	<input type="radio"/>	Abnormal labor	<input checked="" type="radio"/>	<input type="radio"/>	Group B Strep positive	<input checked="" type="radio"/>	<input type="radio"/>	Cardiac disease (Class I or II)
<input checked="" type="radio"/>	<input type="radio"/>	Small stature (< 5 feet tall)	<input checked="" type="radio"/>	<input type="radio"/>	ABO incompatibility	<input checked="" type="radio"/>	<input type="radio"/>	Oligohydramnios	<input checked="" type="radio"/>	<input type="radio"/>	Cardiac disease (Class III or IV)
Addiction											
<input checked="" type="radio"/>	<input type="radio"/>	Alcohol use									
<input checked="" type="radio"/>	<input type="radio"/>	Drug use									
<input checked="" type="radio"/>	<input type="radio"/>	Smoking									
Social Factors											
<input checked="" type="radio"/>	<input type="radio"/>	Abusive relationship									
<input type="radio"/>	<input checked="" type="radio"/>	Cats									
<input checked="" type="radio"/>	<input type="radio"/>	No family support									
<input checked="" type="radio"/>	<input type="radio"/>	Poor living environment									
<input checked="" type="radio"/>	<input type="radio"/>	Significant social problems									
Gynecological History											
<input checked="" type="radio"/>	<input type="radio"/>	Cervical laceration/conizations									
<input checked="" type="radio"/>	<input type="radio"/>	Incompetent cervix									
<input checked="" type="radio"/>	<input type="radio"/>	Infertility									
<input checked="" type="radio"/>	<input type="radio"/>	Past uterine surgery									
<input checked="" type="radio"/>	<input type="radio"/>	Previous abnormal PAP									
<input checked="" type="radio"/>	<input type="radio"/>	Uterine anomalies									
Obstetrical Factors/Parity											
<input checked="" type="radio"/>	<input type="radio"/>	Grand multiparity (> 5)									

Risk level:

Comments:

Review & discuss with patient. Then click in the Risk level box & make a selection. This patient's risk is low.

You can add comments as desired.

When done click Save & Close.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Demographics

Order Management

Document Library

Chart Abstract

Update Lab Results

Care Guidelines

Global Days

History Review

Panel Control: Toggle

G: 3 P: 1 T 1 P 0 A 1 L 0

Initial/Working EDD:
01/08/2015Working EGA:
11w0d

Blood Type and Rh:

Risk Level: low
♦ Risk Factors

Pregnancy History

Highlight a row to view comments

Pregnancy #	Baby #	Date	DeliveryType	Gestational Age	Labor(hrs)	Weight	Weight (gm)	Sex	Place of delivery	Anesthesia	Laceration
1		March 2008	NSVD	40W0D		6lb(s) 8 oz	2948	Male	USAC&W	Epidural	
2		July 2009		12W0D			0	Unk			

Risk Level displays.

Comments:

Now move to Education.

Add

Edit

Remove

Gravidity/Parity

G: 3 P: 1 T 1 P 0 A 1 L 0

Full term: 1 Premature: ☐ Abortion induced: ☐ Abortion spontaneous: 1 Ectopic: ☐ Living: ☐ C-section: ☐ SVD: 1 Multiple births: ☐

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Diagnostics Detail

Document Library

Care Guidelines

Global Days

Panel Control: Toggle Cycle

 G: P: A: L:

 Initial/Working EDD:
01/08/2015

 Working EGA:
11w0d

Blood Type and Rh:

 Risk Level: Risk Factors
low

First Trimester Education

☒ Education documented as complete

Education	Date	Initials	Discussion
HIV and other routine prenatal tests	06/20/2014	RLD	
risk factors identified by prenatal history	06/20/2014	RLD	
anticipated course of prenatal care	06/20/2014	RLD	
nutrition and weight gain	06/20/2014	RLD	
toxoplasmosis precautions (cats / raw meat)	06/20/2014	RLD	
sexual activity	06/20/2014	RLD	
exercise	06/20/2014	RLD	
indications for ultrasound	06/20/2014	RLD	
influenza vaccine	06/20/2014	RLD	
environmental / travel	06/20/2014	RLD	
tobacco / risk, alcohol	06/20/2014	RLD	
alcohol	06/20/2014	RLD	
illicit & recreational drugs	06/20/2014	RLD	
use of any medications (including supplements, vitamins, herbs, OTC drugs)	06/20/2014	RLD	
smoking counseling	06/20/2014	RLD	
domestic violence	06/20/2014	RLD	
seat belt use	06/20/2014	RLD	
childbirth classes / hospital facilities	06/20/2014	RLD	

Add/Update

Comments:

Sort By: Summary Phrases My Phrases | Manage My Phrases

You'll see the education items that have been discussed with the patient. You can click **Add/Update** or use the **Comments** box to add further detail.

If not already done, click **Education documented as complete**.

Now move to the **Prenatal Detail** tab.

G: P: A: L:

Initial/Working EDD:
01/08/2015

General

Height (in.):
 Pre - pregnancy wt (lb): Date:
 Last weight: Date:
 Total pregnancy weight gain (lb):

EGA Calculator (for future estimating)

As of: EGA will be:
 EGA of: will fall on:

OB Problem List 0

Date	Priority	Problem	Detail

[Add](#)
[Edit](#)
[Remove](#)

Prenatal Visits

☐ Patient note:

Select the row with an asterisk in the column to show detail

[OB Initial Exam](#)

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Ket	DTR	Dil	Efface	Station	Comments	Initials	Next Appt	FU With
06/19/2014	146	118/76	11w0d						neg	neg	neg	neg						RD		

Review the information that has been entered. But notice the **Prenatal Visits** section. Since this is the flowsheet that is the meat & potatoes of our routine documentation, it might be nice to have that higher on the template. So click on the **Prenatal Visits** heading & drag it up over the **OB Problem List** section.

[Care Guidelines](#)[Global Days](#)Panel Control: [Toggle](#) [Cycle](#)

G: P:

Initial/Working EDD:
01/08/2015

Working EGA:
11w0d

Blood Type and Rh:

Risk Level: [Risk Factors](#)
low [Tobacco Use](#)

GeneralHeight (in.): Pre - pregnancy wt (lb): Date: Baby's father: Support person: Last weight: Total pregnancy weight gain (lb):

EGA Calculator (for future estimating)

As of: EGA will be: EGA of: will fall on:

☐ No ☒ Yes Enrolled in WIC prenatal care program
☐ No ☒ Yes Patient agrees to transfusion
☒ No ☐ Yes Antenatal anesthesia consult planned

Prenatal Visits☐ Patient note:

The flowsheet has been moved up. And we'll figure by now you've examined the patient. Now click on today's line on the grid, then click [Edit](#).

Select the row with an asterisk in the column to show detail

[OB Initial Exam](#)

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Ket	DTR	Di	Efface	Station	Comments	Initials	Next Appt	FU With
06/19/2014	146	118/76	11w0d						neg	neg	neg	neg							RD	

Add

Edit

Remove

Date: 06/19/2014

Estimated gestational age: 11w0d

Provider: ROBERT LAMAR DUFFY MD

G: 3 P: 1 A: 1 L: 1

Blood type and Rh:

Risk level: low

Review information entered by nurse & add further information from your history & exam.

For this example, we'll record no pain, no fetal movement, no contractions or fluid leakage, FHR 128, no edema, & 2+ DTRs.

Enter for supervision of normal first preg, first trimester

Share Vitals/Urine Dipstick

Fetal movement: (FM)

- ☐ Normal
- ☐ Decreased
- ☒ Absent
- ☐ Non-applicable (NA)

Contractions: (CTX)

- ☒ No
- ☐ Yes
- ☐ Unsure

Leakage: (Leak)

- ☐ No
- ☐ Yes
- ☐ Unsure

Presentation: (Pres)

- ☐ Vertex (Vertex)
- ☐ Transverse (Trans)
- ☐ Breech (Breech)
- ☐ Unsure

Edema:

- ☐ Negative
- ☐ 1+
- ☐ 2+
- ☐ 3+

DTR:

- ☐ 0
- ☐ 1
- ☐ 2
- ☐ 3

Dilatation (cm):

- ☐ 0
- ☐ 1
- ☐ 2
- ☐ 3
- ☐ 4
- ☐ 5
- ☐ 6
- ☐ 7
- ☐ 8
- ☐ 9
- ☐ 10

Effacement:

- ☐ 0%
- ☐ 10%
- ☐ 20%
- ☐ 30%
- ☐ 40%
- ☐ 50%
- ☐ 60%
- ☐ 70%
- ☐ 80%
- ☐ 90%
- ☐ 100%

Station:

- ☐ -3
- ☐ -2
- ☐ -1
- ☐ 0
- ☐ +1
- ☐ +2
- ☐ +3

Fetal heart rate (HR): 128

Fundus (cm):

Multiple Gestation

Progress Note:

☐ See SOAP

Sort By: ☐ Summary ☒ Phrase [My Phrases](#) | [Manage My Phrases](#)

U/S in next wk.

Characters left: 985

Return Appointment:

Return to office: 4 weeks / /

Follow-up with:

Save

When done click Save then Close.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Diagnostics Detail

Document Library

Your entries appear in the grid, & when you click on the line on the grid you can see your entries in the **Comments** box. For most routine prenatal visits, this may be all the plan you need to enter.

☐ Patient note:

Select the row with an asterisk in the column to show detail

OB Initial Exam

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Ket	DTR	Dil	Efface	Station	Comments	Initials	Next App	FU With
06/19/2014	146	118/76	11w0d		absent	128		neg	neg	neg	neg	neg	+2				*	RD		

Comments:

06/19/2014; U/S in next wk.

You have an opportunity to document your intake exam at this point. Click **OB Initial Exam**.

Remove

[View Edit Log](#)

Date of exam: Working GA at exam time: Chaperone:
Pre-pregnancy wt: lbs Ht: in. Today's weight: lbs BP:

☒ Default normal

HEENT: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Vulva: <input checked="" type="radio"/> normal <input type="radio"/> abnormal <input type="radio"/> lesions
Teeth: <input type="radio"/> normal <input checked="" type="radio"/> abnormal	Vagina: <input checked="" type="radio"/> normal <input type="radio"/> inflammation <input type="radio"/> discharge
Thyroid: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Cervix: <input checked="" type="radio"/> normal <input type="radio"/> inflammation <input type="radio"/> lesions
Breasts: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Uterus size: <input checked="" type="radio"/> normal <input type="radio"/> fibroids <input type="radio"/> abnormal
Lungs: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Adnexa: <input checked="" type="radio"/> normal <input type="radio"/> mass
Heart: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Rectum: <input checked="" type="radio"/> normal <input type="radio"/> abnormal
Abdomen: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Diagonal conjugate: <input type="radio"/> not reached <input type="radio"/> reached <input type="text" value=""/> cm
Extremities: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Spines: <input checked="" type="radio"/> average <input type="radio"/> prominent <input type="radio"/> blunt
Skin: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Sacrum: <input checked="" type="radio"/> concave <input type="radio"/> straight <input type="radio"/> anterior
Lymph nodes: <input checked="" type="radio"/> normal <input type="radio"/> abnormal	Subpubic arch: <input checked="" type="radio"/> normal <input type="radio"/> wide <input type="radio"/> narrow

Gynecoid pelvic type: ☐ no ☒ yes

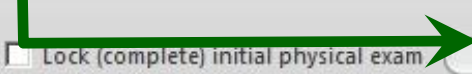
Tests: _____
PAP: ☐ no ☐ yes
Diagnosis: Code:

Abnormal findings/additional comments:

☐ Lock (complete) initial physical exam

This gives you a one-screen opportunity to record details of the initial physical exam.

Click here to [Lock](#) the initial exam, then click [Save & Close](#).



General

Prenatal Visits

☐ Patient note:

Select the row with an asterisk in the column to show detail

◆ OB Initial Exam

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Ket	DTR	Dil	Efface	Station	Comments	Initials	Next Appt	FU With
------	---------	----	-----	------	----	-----	------	-------	-----	------	------	-----	-----	-----	--------	---------	----------	----------	-----------	---------

06/19/2014 146

Now that that's done, I've navigated a little farther down the template to show the **OB Problem List**. We don't have any problems to enter, but we'll review how to do that.

Comments:

OB Problem List 0

Date	Priority	Problem	Detail
------	----------	---------	--------

Click Add.

Add

Edit

Remove

Click the **Problem/Detail** dropdown arrow to make a selection from the picklist, or just type in a problem. Here I'll pick **Constipation**.

OB Problem Add

Problem/Detail

Priority:

'Date Stamp' Note

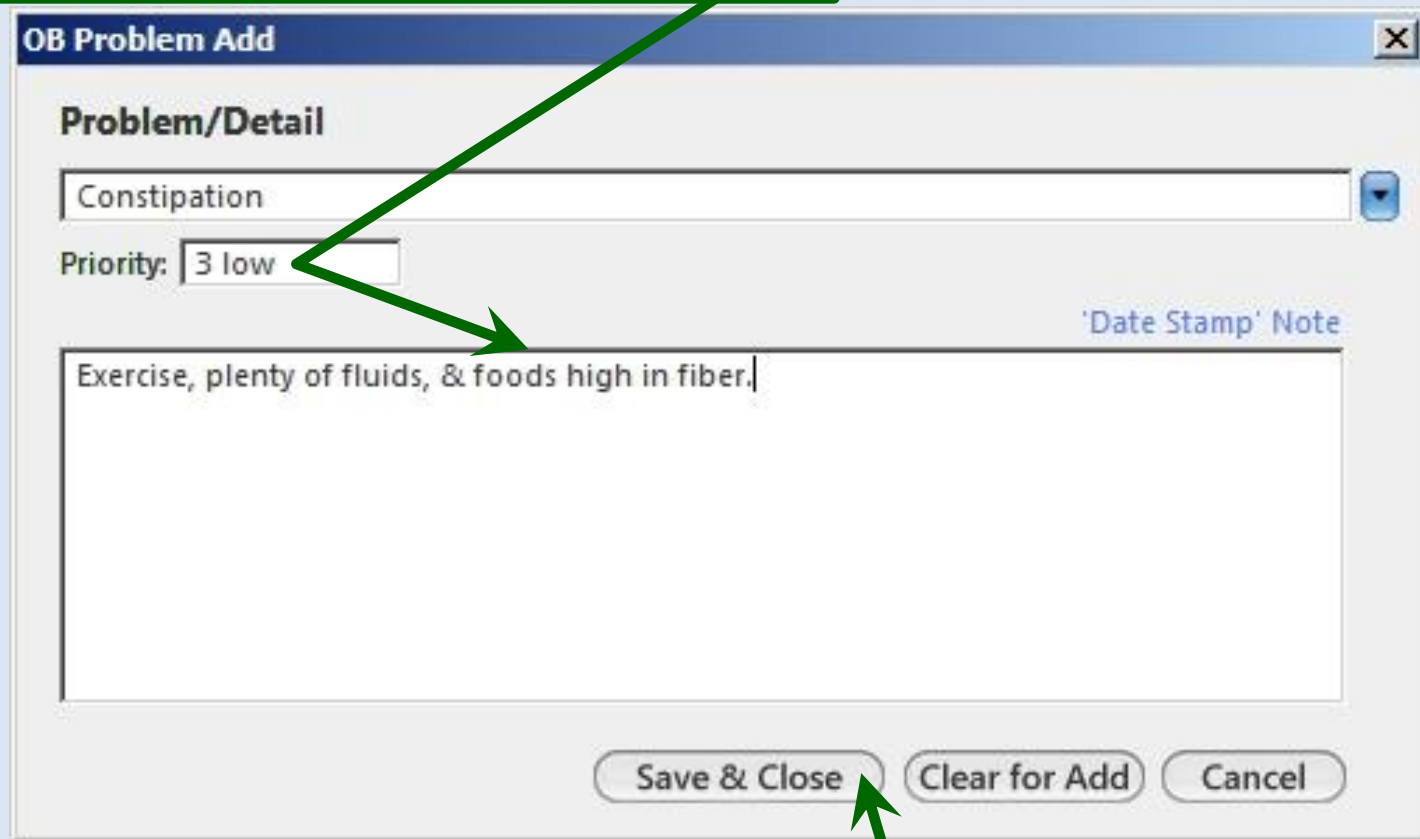
Save & Close Clear for Add Cancel

Problems

- +RPR/Syphilis
- Abdominal Pain
- Abnormal genetic screen
- Advanced Maternal Age [age >35]
- Alcohol use
- Anemia (HCT < 30%)
- Antiphospholipid syndrome
- Artificial Reproductive Technology
- Back Pain
- Bacterial Vaginosis
- Bleeding
- Breast mass
- Breast pain
- Breech or transverse fetal lie
- Cerclage in place
- Cervical changes
- Chest pain
- Clomiphene use
- Constipation
- Contractions
- Currently using street drugs
- Decreased Fetal Movement
- Diabetes, Type 1
- Diabetes, Type 2
- Diarrhea
- Edema
- Fetal anomalies
- Fetal Movement
- Fetal reduction
- Fever
- Fluid loss
- Gestational diabetes
- Grand Multigravida (>5 pregnancies)
- Group B strep
- Headache
- Hemoglobinopathy
- Hemorrhoids
- Hepatitis B carrier
- Herpes
- Hyperemesis gravidarum
- Idiopathic Thrombocytopenia Purpura (ITP)
- Incompetent cervix
- Intrauterine Growth Retardation (IUGR)
- Isoimmunization
- Late access to care
- Missed apts > 2 without rescheduling
- Multiple gestation
- Multiple UTIs
- Nausea
- Nipple Discharge
- Non-immune to Rubella
- not tolerating oral intake
- Oligohydramnios
- Palpitations
- Paresthesia
- Pelvic Pressure
- Placenta accreta
- Placenta previa after 26 weeks
- Placental anomalies

Close

You can assign a priority & type plans/instructions.



The image shows a software dialog box titled "OB Problem Add". It has a "Problem/Detail" section with a text field containing "Constipation" and a dropdown arrow. Below this is a "Priority:" label followed by a text field containing "3 low". A large text area below contains the text "Exercise, plenty of fluids, & foods high in fiber." with a cursor at the end. To the right of this text area is a blue link labeled "'Date Stamp' Note". At the bottom are three buttons: "Save & Close", "Clear for Add", and "Cancel". Two green arrows point from the top text box to the "3 low" priority field and the "Exercise, plenty of fluids, & foods high in fiber." text area. A third green arrow points from the bottom text box to the "Clear for Add" button.

OB Problem Add

Problem/Detail

Constipation

Priority: 3 low

'Date Stamp' Note

Exercise, plenty of fluids, & foods high in fiber.

Save & Close Clear for Add Cancel

Click **Clear for Add** to make more entries, or **Save & Close** to finish.

NextGen EHR: Didre Quagmire MRN: 000900044722 DOB: 04/01/1990 (Female) AGE: 24 years 2 months - 06/19/2014 10:16 PM : "Prenatal Detail - Obstetrics"

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete USA Family Medicine DUFFY, ROBERT LAMAR MD Patient History Inbox PAQ Medications Templates Documents Images Orders Procedures EPM Apps Close Dashboard

Didre Quagmire (F) DOB: 04/01/1990 (24 years) Weight: 146.00 lb (66.22 Kg) Allergies: (1) Problems: (1) Diagnoses: (2) Medications: (1)

Address: 666 Scenic Hwy MOBILE, AL 36604 MRN: 000900044722 Insurance: AFLAC Emergency Relation: Emergency Phone: NextMD: No PCP: DUFFY, ROBERT LAMAR ... Referring: Rendering: DUFFY, ROBERT LAMAR ... Pharmacy 1:

Sticky Note Referring Provider HIPAA Advance Directives Screening Summary

Your entries display.

Select the row with an asterisk in the column to show detail OB Initial Exam

Date	Wt (lb)	BP	EGA	Fund	FM	FHR	Pres	Edema	Glu	Prot	Nitr	Ket	DTR	Dil	Efface	Station	Comments	Initials	Next Appt	FU With
06/19/2014	146	118/76	11w0d	absent	128	neg	neg	neg	neg	neg	neg	neg	+2	*				RD		

Comments:

OB Problem List

Date	Priority	Problem	Detail
06/19/2014	3 low	Constipation	Exercise, plenty of fluids, & foods high in fiber.

Add Edit Remove

At this point you could do one of several things. Let's generate prescriptions. Open the **Medication Module**.

Custom

NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/21/2014

06/19/2014 10:16 PM : "Prenatal Detail - Obstetrics" **Medications Module**

NextGen Grid Preferences 24 year Old Female Weighing 146.00 lb | 66.22 Kg [vitals recorded on 6/19/2014]

Last Audit	Status	Medication Name	Generic Name	Start Date	Sig	Stop Date
Status: Active (1 item)						
Active		Prenatal Vitamin tablet	PRENATAL VITS W-CA,FE,FA(<1MG)	06/19/2014	take 1 tablet by oral route every day	04/14/2015

Prescribe New Print Send Renew Interactions Stop Resources Dose Range Delete Rx Eligibility Medication History Reconcile

Prenatal Vitamin tablet

Sig: take 1 tablet by oral route 1 time every day [Remove Sig](#) [Edit Sig...](#)

Quantity: 100 Units: Tablet Refills: 2 ☐ Dispense As Written

Start: ☒ 06/19/2014 Stop: ☒ 04/14/2015 Duration: 300 ☐ Prescribed Elsewhere Source:

Accept Cancel

Medication Module details are reviewed in another lesson.

We've refilled & ERx'd her prenatal vitamins. Closing the med module, you'll return to the Prenatal Detail tab.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Diagnostics Detail

Document Library

Care Guidelines

Global Days

G: 3 P: 1 T: 1 P: 0 A: 1 L: 0

Initial

General

Height (in.): 65.0

Pre - pregnancy wt (lb): 140

Last weight: 146

Total pregnancy weight gain (lb): 6

EGA Calculator (for future estimating)

As of: / / EGA will be: / /

EGA of: / / will fall on: / /

Prenatal Visits

☐ Patient notes

Date	Wt (lb)	BP	EGA
06/19/2014	146	118/76	11w0d

At the top of the Prenatal Detail tab, notice you have access to the **SOAP** template, just like you would for any office visit. You might use this if the patient had several other medical complaints, & you wanted to have access to the full HPI, physical exam, assessment/plan, etc. resources there. And maybe you'd like to document a more complete physical exam on your intake visit. But most of the time you won't have to go to **SOAP** on a routine prenatal encounter.

But let's go back to **Gestational Age** for a moment.

Add

Edit

Remove

Click in the **Initial Exam Date** box & enter today's date.

06/19/2014 10:16 PM : "Gestational Age - Obstetrics"

Specialty ▾ Obstetrics Visit Type

Intake **Gestational Age** Diagnostics Detail

Care Guidelines Global Days

G: P: 3 T 1 P 0 A 1 L 0

Initial/Working EDD: 01/08/2015 Working EGA: 11w0d Blood Type and Rh: Risk Level: low ♦ Risk Factors

Estimated Date of Delivery Initial/Working

Date: 04/01/2014 Gestational age

LMP: 04/01/2014

Ultrasound 1: // CI

Ultrasound 2: // CI

Initial exam: // CI

Conception: // CI

IVF conception: // CI

EDD: Adjusted (provider): // CI

LMP: Definite

Ultrasound 1 center:

Initial exam

June, 2014

Sun	Mon	Tue	Wed	Thu	Fri	Sat
25	26	27	28	29	30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

Today OK Cancel

GA by exam

Days: 0 OK

Weeks: 11 Cancel

Initial exam

Conception

IVF conception

Adjusted (provider)

Initial/Working EDD: 01/08/2015 Use as final EDD

EGA this encounter: 11w0d

Page this encounter: 11w0d

TOB HTN DM CAD

Panel Control: Toggle Cycle

Education **Prenatal Detail** SOAP Checkout

Then click in the ensuing popup enter **11 wks** as your impression from today's exam.

Now, with that out of the way, let's go back to **Prenatal Detail**.

Here I've navigated down below the flow sheet & OB Problem List. You may notice a link that says **Order Labs**. Technically, with some extra steps, that can work, but for us there are fewer steps if you place lab orders through the Order Module.

The screenshot shows the 'OB Lab Results' section of a medical software interface. It features four columns of lab tests categorized by gestational week: Initial Labs, 8-20 week labs, 24-28 week labs, and 32-36 week labs. Each column has a 'Reviewed' checkbox. Below these is an 'Optional labs' section. A green arrow points from the 'Order Labs' link in the top right of the lab results section to a green callout box that says 'Click the Order Module Icon.' Another green arrow points from this callout box to the 'Order Labs' icon in the bottom right corner of the interface, which is part of a toolbar with various medical icons.

OB Lab Results

Order Labs | Update/Review Lab Results

Initial Labs		8 - 20 week labs		24 - 28 week labs		32-36 week labs	
Lab	Result	Lab	Result	Lab	Result	Lab	Result
Blood type		Ultrasound		HCT/HGB/MCV		HCT/HGB	
Rh (D) type		1st tri-markers/NT/sono		Diabetes screen		Ultrasound	
Antibody screen		MSAFP/multimarkers		3H GTT (FBS)		HIV	
HCT/HGB/MCV		Add'l Genetic Screen		3H GTT (1 hour)		RPR	
PAP test		Amnio/CVS		3H GTT (2 hour)		Gonorrhea	
Varicella		Karyotype		3H GTT (3 hour)		Chlamydia	
Rubella		AFP (Amnio)		Antibody screen		Group B strep	
RPR				RhIG given			
UA / culture							
HBsAg							
HIV Screen							

Optional labs	
Lab	Result
Hgb electrophoresis	
PPD	
Chlamydia	
Gonorrhea	
Cystic fibrosis	
Tay-sachs	
Familial dysautonomia	
Hemoglobin	
Genetic screening tests	

Lab comments:

Click the **Order Module Icon**.

Ready NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/21/2014

The Order Module opens on the Results Tab.
Click the **Orders Summary** tab.

06/19/2014 10:16 PM : "Prenatal Detail - Obstetrics" Order Module x

Results | **Orders Summary** | Immunizations

All

View results by Resources ☐ Show Only Results Refresh Graph... Go to Order

Results are viewed by lab short description.

Collection Date & Time

On the Orders Summary tab click **New**.

06/19/2014 10:16 PM : "Prenatal Detail - Obstetrics" Order Module x

Results | **Orders Summary** | Immunizations

Orders

All Labs Radiology Imm. Scheduled Expired

New... Refresh Sign-off... Update... Cancel... Delete Print Fax... Send

Order#	Encounter Date	NextGen Status	Provider Name
--------	----------------	----------------	---------------

Select the **Supervision of pregnancy...** diagnosis.

If it's not already in your personal favorites, display **Practice Favorites** & select **Prenatal Lab Initial USA**, & any other labs you need.

Select Diagnosis

Patient This Order Search All... Check Today's Check All Uncheck All

☐ Pregnant state, incidental (V22.2)

☒ Supervision of other normal pregnancy (V22.1)

Select Tests

Show Favorites Category This Order Search All...

Practice Favorites

<input type="checkbox"/> Anticardiolipin Ab, IgG/M, Qn (16180)	<input type="checkbox"/> FSH and LH (028480)	<input type="checkbox"/> HIV 1/0/2 Ab Prelim ref Western Blot...	<input type="checkbox"/> Prothrombin Time (PT) (005199)	<input type="checkbox"/> Trichomonas Culture (180950)
<input type="checkbox"/> Antinuclear Antibodies Direct (164835)	<input type="checkbox"/> Fungus Culture With Stain (188243)	<input type="checkbox"/> HIV 1/0/2 Abs, Qual (162100)	<input type="checkbox"/> PTH, Intact (015610)	<input type="checkbox"/> TSH (004259)
<input type="checkbox"/> Basic Metabolic Panel (8) (322758)	<input type="checkbox"/> H. pylori Breath Test (180836)	<input type="checkbox"/> HLA B5701 Test (006926)	<input type="checkbox"/> Rheumatoid Arthritis Factor (006502)	<input type="checkbox"/> Uric Acid, Serum (001057)
<input type="checkbox"/> Calcium, Ionized, Serum (004804)	<input type="checkbox"/> H. pylori IgG, Abs (162289)	<input type="checkbox"/> Iron and TIBC (001321)	<input type="checkbox"/> RNA, Real Time PCR (Non-Graph) (...)	<input type="checkbox"/> Urinalysis, Routine (003038)
<input type="checkbox"/> Calcium, Serum (001016)	<input type="checkbox"/> H. pylori Stool Ag, EIA (180764)	<input type="checkbox"/> Lead, Blood (Pediatric) (717009)	<input type="checkbox"/> RPR (006072)	<input type="checkbox"/> Urine Culture, Routine (008847)
<input type="checkbox"/> Calcium+Calcium, Ionized (058099)	<input type="checkbox"/> HAV/HBV (Profile VII) (058552)	<input type="checkbox"/> Lipid Panel (303756)	<input type="checkbox"/> Sedimentation Rate-Westergren (005...	<input type="checkbox"/> VAP Cholesterol Profile (804500)
<input type="checkbox"/> CBC With Differential/Platelet (00500...	<input type="checkbox"/> HCV Ab w/Ref to RIBA (143991)	<input type="checkbox"/> Lithium (Eskalith), Serum (007708)	<input type="checkbox"/> SEND TO PSC (977995)	<input type="checkbox"/> Varicella-Zoster V Ab, IgG (096206)
<input type="checkbox"/> CD4/CD8 Ratio Profile (505271)	<input type="checkbox"/> Hemoglobin A1c (001453)	<input type="checkbox"/> Measles/Mumps/Rubella Immunity (0...	<input type="checkbox"/> Systemic Lupus Profile A (056499)	<input type="checkbox"/> Vitamin B12 and Folate (000810)
<input type="checkbox"/> Chlamydia/GC Amplification (183194)	<input type="checkbox"/> Hep B Surface Ab (006305)	<input type="checkbox"/> Microalb/Creat Ratio, Randm Ur (140...	<input type="checkbox"/> T4 and TSH (024026)	<input type="checkbox"/> Vitamin D, 25-Hydroxy (081950)
<input type="checkbox"/> Comp. Metabolic Panel (14) (322000)	<input type="checkbox"/> Hepatic Function Panel (7) (322755)	<input type="checkbox"/> Occult Blood, Fecal, IA (182949)	<input type="checkbox"/> Testosterone, Serum (004226)	
<input type="checkbox"/> Creatine Kinase, Total, Serum (001362)	<input type="checkbox"/> Hepatitis A (Prof V) (028928)	<input type="checkbox"/> Ova + Parasite Exam (008623)	<input type="checkbox"/> Testosterone, Free and Total (140103)	
	<input type="checkbox"/> Hepatitis B Virus (Profile VI) (058545)	<input checked="" type="checkbox"/> Prenatal Lab Initial USA (283522)	<input type="checkbox"/> Thyroid Antibodies (006684)	

Assign Diagnosis to Selected Tests

Check Medical Necessity Delete Failed Tests Delete Test Assign All Diagnosis Unassign All Diagnosis Set Schedule

Prenatal Lab Initial USA (283522) ☒ V22.1

General Select Tests Test Details

Save & Task... Save & Fax... Save & Print **Save & Send** Save

When done click **Save & Send**.

Click the **Print** dropdown arrow & then **Print Preview**.

06/19/2014 10:16 PM : "Prenatal Detail - Obstetrics" Order Module x

Results Orders Summary Immunizations

Orders

All Labs Radiology Imm. Scheduled Expired

New... Refresh Sign-off... Update... Cancel... Delete Print Fax... Send

Order#	Encounter Date	NextGen Status	Prov
PRO335493	06/19/2014 10:16 PM	Ordered	DUFFY, ROBERT LAMAR

Prenatal Lab Initial USA

Select a local printer & print the order.
Then close the **Order Module** & navigate
back to the **Prenatal Detail Tab**.

Assessment/Plan

1.	Assessment	Supervision of other normal pregnancy (V22.1).
	Plan Orders	Prenatal Lab Initial USA to be performed. The patient had the following test(s) completed today Urinalysis, dipstick.
2.	Assessment	Pregnant state, incidental (V22.2).
	Plan Orders	The patient had the following test(s) completed today Urine pregnancy test.

☐ Resident-Attending discussion took place☐ Attending saw patient

Consent

Generate Document

Prenatal Record

Procedure Scheduling

Add/Update

Remove

Prenatal record sent to L&D at:

/ /



Return to office:

4 weeks

/ /

Follow - up with:

Save

Orders

- View of All
- Labs (1)
- Diagnostics
- Office Services
- View Immunizations Due
- Procedures
- Referrals

Here we've navigated farther down the Prenatal Detail tab. Notice you have an Assessment/Plan section similar to that on non-obstetrical encounters. So if you need to add more diagnoses or plans, you can click **Add/Update...**

Communication 0

Provider
Comm.

Meds



Procedures

Patient
Plan

Visit Document

Document Library



EM Coding



Dictation

Add/Update Assessment

Assessments My Plan A/P Details Labs Diagnostics Referrals Office Procedures Cosign Orders

Today's Comments/Reason for Visit:

1. routine prenatal

(Select a row from any grid to add to Today's Assessments) ☒ Add Assessments on 1-click

Billing Diagnosis History ☐ Show Chronic only

Diagnosis Description	Code
Pregnant state, incidental	V22.2
Supervision of other normal pregnancy	V22.1

Clinical Problems

☐ Show Chronic ☐ Show My Tracked problems ☐ No active problems

Description	Onset Date
Allergic rhinitis	

My Favorites Favorites Category: All Filter:

Description	Code
A-Fib	427.31
Abdominal pain	789.00
Abnormal glucose	790.29
Abnormal Labs	790.6

Add Common Assessment | Diagnosis Code Lookup

Dx description: Code: Status: Side: Site:

Impression: Differential Dx:

☐ Mark diagnosis as chronic Add assessment to: ☐ Clinical problems ☐ My tracked problems ☐ My favorites

Add/Update

Today's Assessments

#	Dx (Code)	Status	Side	Site	Impression/Differential Dx
1	Supervision of other normal pregnancy (V22.1)				
2					

...and you have the full **Assessment/Plan** suite. So you can add more diagnoses, plans (including use of My Phrases), & diagnostic studies if needed, without having to go the **SOAP** template. We don't need any of that on this encounter, so we'll close this to move on with the demonstration.

Assessment/Plan

1.	Assessment	Supervision of other normal pregnancy (V22.1).
	Plan Orders	Prenatal Lab Initial USA to be performed. The patient had the following test(s) completed today Urinalysis, dipstick.
2.	Assessment	Pregnant state, incidental (V22.2).
	Plan Orders	The patient had the following test(s) completed today Urine pregnancy test.

☐ Resident-Attending discussion took place☐ Attending saw patient

Consent

Generate Document

Prenatal Record

Procedure Scheduling

Add/Update

Remove

Prenatal record sent to L&D at:

/ /



Return to office:

4 weeks

/ /

Follow - up with:

Save

Orders

Lab/Radiology Order Processing | Order Management | Immunizations | Standing Orders | Task

View of All Orders Labs (1) Diagnostics Office Services (2) View Immunizations Due Procedures Referrals	Status	Ordered	Order	Timeframe	Comments
	ordered	06/21/2014	Prenatal Lab Initial USA		
	completed	06/20/2014	Urine pregnancy test		
	completed	06/20/2014	anticipated course of prenatal care		
	completed	06/20/2014	childbirth preparation		
	completed	06/20/2014	home visits		
	completed	06/20/2014	environmental health hazards		
	completed	06/20/2014	exercise		
	completed	06/20/2014	HIV and other routine prenatal tests		

From here you can generate the Patient Plan. Click the icon.

Communication 0

Provider
Comm.

Meds



Procedures

Patient
Plan

Visit Document

Document Library



EM Coding




Dictation

06/19/2014 10:16 PM : "Prenatal Detail - Obstetrics" 06/19/2014 10:16 PM : Document "Patient Plan" X

TX Text

Segoe UI 10 B I U 100% L

1 2 3 4 5 7



USA Family Medicine
1504 Springhill Ave Ste 1800
Mobile, AL 366043273
 PATIENT PLAN FOR 6/19/2014
 Name: Didre Quagmire
 Date of Birth: 04/01/1990

Admittedly, the Patient Plan isn't a document that is all that germane or useful for a prenatal visit, compared to a regular office visit.

Print if desired, then close this to return to the Encounter Detail tab.

2.	Assessment	Pregnant state, incidental (V22.2).
	Plan Orders	The patient had the following test(s) completed today Urine pregnancy test.

Medications

Please remember to bring ALL your medicines to EVERY visit with ANY doctor!

Medication

Directions

Prenatal Vitamin tablet

take 1 tablet by oral route every day

If this medication list does not match what you're ACTUALLY taking, or if you have any questions about your medicines,

Assessment/Plan

1.	Assessment	Sup
	Plan Orders	Prenatal Lab Initial USA to be performed on the patient and the following test(s) completed today Urinalysis, dipstick
2.	Assessment	Prenatal state incidental (N27.3)
	Plan Orders	The patient had the following test(s) completed today Urine pregnancy test.

Now click the Prenatal Record button.

☐ Resident-Attending discussion took place

☐ Attending saw patient

Consent

Generate Document

Prenatal Record

Procedure Scheduling

Add/Update

Remove

Prenatal record sent to L&D at:

 / /


Return to office:

4 weeks

 / /

Follow - up with:

Save

Orders

[Lab/Radiology Order Processing](#) | [Order Management](#) | [Immunizations](#) | [Standing Orders](#) | [Task](#)

	Status	Ordered	Order	Timeframe	Comments
► View of All Orders	ordered	06/21/2014	Prenatal Lab Initial USA		
Labs (1)	completed	06/20/2014	Urinalysis, dipstick		
Diagnostics	completed	06/20/2014	Urine pregnancy test		
Office Services (2)	completed	06/20/2014	alcohol		
View Immunizations Due	completed	06/20/2014	anticipated course of prenatal care		
Procedures	completed	06/20/2014	childbirth classes / hospital facilities		
Referrals	completed	06/20/2014	domestic violence		
	completed	06/20/2014	environmental / work hazards		
	completed	06/20/2014	exercise		
	completed	06/20/2014	HIV and other routine prenatal tests		

Add

Edit

Communication 0

Provider
Comm.

Meds



Procedures

Patient
Plan

Visit Document

Document Library



EM Coding



Dictation

PRENATAL RECORD

DATE: 6/21/2014	PATIENT: Quagmire, Didre	Physical Location Address USA Family Medicine 1504 Springhill Ave Mobile, 366043273 251-434-3475
HOSPITAL OF DELIVERY:		
NEWBORN'S PHYSICIAN:		
PRIMARY PROVIDER /GROUP: USA Health Services Foundation		
PRACTICE ADDRESS: 1504 Springhill Avenue Mobile, AL 36604		
FINAL EDD: 01/08/2015	PATIENT ACCT ID: 9000063961	

DOB: 04/01/1990	AGE: 24 year old	Race: Black or African American
MARITAL STATUS: Married	ADDRESS:	
OCCUPATION:		
EDUCATION LEVEL: high school		
LANGUAGE: English		
SUPPORT PERSON /PARTNER:	PH:	INSURANCE: AFLAC
FATHER OF BABY:	PH:	POLICY NO: 333445555
FATHER'S PAGE:		

It takes a few moments, but this generates a summary of the visit formatted very much like the ACOG form. This takes the place of generating any other type of visit note for prenatal visits.

After it has been generated, close the report to return to the **Prenatal Detail** Tab.

PAST PREGNANCIES								
Preg	Date	GA	Labor	Weight	Sex	Delivery Type	Anesthesia	Laceration
1	March 2008	40W0D		6lb(s) 8 oz	M	NSVD	Epidural	
2	July 2009	12W0D						

Assessment/Plan

1.	Assessment	Supervision of other normal pregnancy (V22.1).
	Plan Orders	Prenatal Lab Initial USA to be performed. The patient had the following test(s) completed today Urinalysis, dipstick.
2.	Assessment	Pregnant state, incidental (V22.2).
	Plan Orders	The patient had the following test(s) completed today Urine pregnancy test.

☐ Resident-Attending discussion took place☐ Attending saw patient

Consent

Generate Document

Prenatal Record

Procedure Scheduling

Add/Update

Remove

Prenatal record sent to L&D at:

/ /



Return to office:

4 weeks

/ /

Follow - up with:

Save

Orders

Lab/Radiology Order Processing | Order Management | Immunizations | Standing Orders | Task

► View of All Orders	Status	Ordered	Order	Timeframe	Comments
Labs (1)	ordered	06/21/2014	Prenatal Lab Initial USA		
Diagnostics	completed	06/20/2014	Urinalysis, dipstick		
Office Services (2)	completed	06/20/2014	Urine pregnancy test		
View Immunizations Due	completed	06/20/2014	alcohol		
Procedures	completed	06/20/2014	anticipated needs of prenatal care		
Referrals	completed	06/20/2014	domestic violence		
	completed	06/20/2014	environmental / work hazards		
	completed	06/20/2014	exercise		
	completed	06/20/2014	HIV and other routine prenatal tests		

Now click the EM Coding button.

Communication 0

Provider
Comm.

Meds



Procedures

Patient
Plan

Visit Document

Document Library



EM Coding



Dictation

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial



Intake

Gestational Age

[Care Guidelines](#)[Global Days](#)

General

Today's Assessment

Provider Sign Off

Physician Sign Off Request:

- ☐ Submit to supervising physician for review
- ☐ Resident-Attending discussion took place
- ☐ Attending saw patient

Evaluation and Management Coding

Medical Decision Making [View MDM Guidelines](#) | [View Risk Table](#)

- ☐ Straight forward ☐ Low complexity
- ☐ Moderate complexity ☐ High complexity

Counseling

- ☐ Counseled greater than 50% of time and documented content

Total visit time (minutes): [Counseling Details](#)Total counsel time (minutes):

Evaluation and Management Code

Visit code: Modifier(s):

Calculate Code

Submit Code

CQM Check

Calculated EM code:
[Additional E&M Code](#) | [View Other Codes](#) | [SNOMED Visit Type \(optional\)](#) | [Medicare Preventive Codes](#)

New patient:

☐ 99201☐ 99202☐ 99203☐ 99204☐ 99205

Established:

☐ 99211☐ 99212☐ 99213☐ 99214☐ 99215

Consultation:

☐ 99241☐ 99242☐ 99243☐ 99244☐ 99245

Preventive new:

☐ 99381☐ 99382☐ 99383☐ 99384☐ 99385

Preventive established:

☐ 99391☐ 99392☐ 99393☐ 99394☐ 99395

Preventive counseling:

☐ 99401☐ 99402☐ 99403☐ 99404☐ 99405

Post Op:

☐ 99024☐ 99025☐ 99026☐ 99027☐ 99028☐ 99029☐ 99030☐ 99031☐ 99032☐ 99033☐ 99034☐ 99035☐ 99036☐ 99037☐ 99038

Residents should indicate the degree of attending participation by clicking **Resident-Attending discussion took place** or **Attending saw patient**.

☐ 99039 (Psychoanalysis)[Additional Behavioral Health Codes](#)

Checkout

Panel Control: Toggle Cycle

Then click OK.

❖ Additional Behavioral Health Codes

A resident also needs to view encounter properties to set the Supervising Physician for billing purposes.

Right-click on the encounter folder & select Properties in the popup.

NextGen EHR

File Edit De

Logout Save

Didre Quagmire

Address: 666 Scenic Hwy MRN: 000900044722 Emergency Relation: PCP: DUFFY, ROBERT LAMAR ...

Insurance: AFLAC Emergency Phone: Referring: DUFFY, ROBERT LAMAR ...

NextMD: No Pharmacy 1: Rendering: DUFFY, ROBERT LAMAR ...

06/19/2014 10:16 PM USA Prenatal Detail 836 06/19/2014 10:16 PM USA Fts Finalize836a

Specialty: Obstetrics Visit Type: OB Prenatal - Initial

Intake Gestational Age Histories Education Prenatal Detail SOAP Checkout

Care Guidelines Global Days

Panel Control: Toggle

General

Today's Assessment

Provider Sign Off

Physician Sign Off Request:

☒ Submit to supervising physician for review

☒ Resident-Attending discussion took place

☐ Attending saw patient

Visit Document

Evaluation and Management Coding

Medical Decision Making View MDM Guidelines | View Risk Table

☐ Straight forward ☐ Low complexity

☐ Moderate complexity ☐ High complexity

Counseling

☐ Counseled greater than 50% of time and documented content

Total visit time (minutes): Counseling Details

Total counsel time (minutes):

Evaluation and Management Code

Visit code: Additional E&M Code | View Other Codes | SNOMED Visit Type (optional) | Medicare Preventive Codes

Ready

NGTest USA Health Services Foundation rlduffy CAP NUM SCRL 06/21/2014

Expand All

Expand Most Recent

Expand Unlocked

Collapse All

Lock Encounter...

Delete Encounter...

Encounter Level Insurance...

Customize Display...

Case...

Encounter Description/Remark...

Properties...

Billable Date 04/19/2013 Billable Time 9:32 A Occurrence Code State Onset Date Onset Time

The resident doctor clicks the Supervisor dropdown arrow & selects the attending.

Complaints Date Last Seen

Admit Date Discharge Date Initial Treatment Date

Facility

Encounter Types
Billable;Clinical

☒ Print Encounter On Statements ☐ Patient is Homebound
☐ Exempt from Outsourcing

Case Case Date

Service Type

Claims Marketing Properties History

Providers

Rendering
DELP, MEREDITH R

Referring

Referring Facility

First Consulting

Supervisor
BODIE, FRANKIE LAVONE

BEAVER, BARNEY

BENJAMIN, JOHN T

BETTENCOURT, ROBERT E

BHOWMICK, SAMAR K

BLAIR-ELORTEGUI, JUDY

BODIE, FRANKIE LAVONE

BRADHAM, KARI

BRANDON, JEFFREY C

Then click OK to close the popup.

Specialty ▾ Obstetrics

Visit Type ▾ OB Prenatal - Initial

Intake

Gestational Age

Histories

Education

Prenatal Detail

SOAP

Checkout

Demographics

Order Management

Document Library

Tobacco Cessation

Care Guidelines

Global Days

Panel Control: Toggle Cycle

Today's Orders

Lab/Radiology Order Processing Task Immunizations

Labs (1)

Diagnostics

Referrals

Office Services (2)

Status	Lab Order	Timeframe	Comments
ordered	Prenatal Lab Initial USA		

The Checkout Tab may be utilized by office staff to document completion of various orders, referrals, appointments, etc. The degree & manner of its use will be individualized to the workflow of each clinic.

Given to Patient/Verified

	Yes	Refused	Comments:
Lab orders: (1)	<input type="checkbox"/>	<input type="checkbox"/>	
Diagnostic tests:	<input type="checkbox"/>	<input type="checkbox"/>	
Referrals:	<input type="checkbox"/>	<input type="checkbox"/>	
Office services ordered: (2)	<input type="checkbox"/>	<input type="checkbox"/>	
Procedures:	<input type="checkbox"/>	<input type="checkbox"/>	

	Yes	Refused	Comments:
Follow up(s) scheduled:	<input type="checkbox"/>	<input type="checkbox"/>	
Medication(s): (1)	<input type="checkbox"/>	<input type="checkbox"/>	
Educational materials: (20)	<input type="checkbox"/>	<input type="checkbox"/>	
Patient plan:	<input type="checkbox"/>	<input type="checkbox"/>	
Transportation arranged:	<input type="checkbox"/>	<input type="checkbox"/>	

Checked out by: Robert L. Duffy EM Code Submitted:

Patient Portal Upload

Checkout

Patient Plan

This concludes the NextGen Prenatal Intake Visit demonstration.

How much deeper would the ocean be without sponges?